

NOVOGEN LIMITED



24 July 2015

Mrs Violetta Codreanu

Adviser, Listings Compliance (Sydney)
ASX Compliance Pty Ltd
20 Bridge St, Sydney NSW 2000

By electronic lodgement

Dear Violetta,

Novogen Limited (ASX:NRT) – Corrected Appendix 3Z

I refer to the Appendix 3Z released on the 24th of July 2015 (Appendix)

Please note that the Appendix included an error on the expiry date of options.

The attached Appendix 3Z is a corrected version.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Lionel Mateo", is written over a faint, light-colored signature line.

Lionel Mateo

Company Secretary

Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Novogen Limited
ABN	37 063 259 754

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Dr Graham Kelly
Date of last notice	6 June 2015
Date that director ceased to be director	22 July 2015

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
115,000 ordinary shares
15,000 unlisted options expiring 4/12/2015 with exercise price of \$0.30 per option
7,500 unlisted options expiring 4/6/2020 with exercise price of \$0.40 per option

+ See chapter 19 for defined terms.

Appendix 3Z Final Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest Note: Provide details of the circumstances giving rise to the relevant interest	Number & class of securities
1. Phytose Corporation Pty Ltd Director of entity	<u>Phytose Corporation Pty Ltd</u> 3,806,025 ordinary shares 181,818 unlisted options expiring 18/11/15, with exercise price of \$0.125 per option
2. Phytose Corporation Pty Ltd Staff Super Fund Account Director of entity	100,000 unlisted options expiring 4/12/2015 with exercise price of \$0.30 per option
3. Bende Holding Pty Ltd Director of entity	50,000 unlisted options expiring 4/6/2020 with exercise price of \$0.40 per option
	<u>Phytose Corporation Pty Ltd Staff Super Fund Account</u> 7,000 ordinary shares
	<u>Bende Holding Pty Ltd</u> 1,677,432 ordinary shares

Part 3 – Director's interests in contracts

Detail of contract	Convertible note agreement
Nature of interest	indirect interest as noteholder
Name of registered holder (if issued securities)	Phytose Corporation Pty Ltd ACN 058 868 527
No. and class of securities to which interest relates	13,616,085 notes to be issued subject to achievement of defined milestones. Fixed conversion price at \$0.025 per share.

+ See chapter 19 for defined terms.