NOVOGEN LIMITED 37 063 259 754



23 February 2015

Mr Elvis Onyura

Senior Adviser, Listings Compliance (Sydney) ASX Compliance Pty Ltd 20 Bridge St, Sydney NSW 2000

By electronic lodgement

Dear Elvis,

Novogen Limited (ASX:NRT) – Erratum to Half Yearly Report and Accounts

It was brought to our attention that the Half Yearly Report and Accounts released to the market on the 20th of February 2015 contained an error on its page 22 "Independent Auditor's Review Report", which was missing the reference to the "consolidated entity". The error was corrected and the report re-issued on the 20th of February 2015 after the market closed.

A correct version of the review report is attached.

Please do not hesitate to contact me if you require any additional information.

Yours sincerely,

inst the

Lionel Mateo Company Secretary