**NOVOGEN LIMITED** 37 063 259 754



23 February 2015

Mr Elvis Onyura

Senior Adviser, Listings Compliance (Sydney) ASX Compliance Pty Ltd 20 Bridge St, Sydney NSW 2000

By electronic lodgement

Dear Elvis,

## Novogen Limited (ASX:NRT) – Erratum to Half Yearly Report and Accounts

It was brought to our attention that the Half Yearly Report and Accounts released to the market on the 20<sup>th</sup> of February 2015 contained an error on its page 22 "Independent Auditor's Review Report", which was missing the reference to the "consolidated entity". The error was corrected and the report re-issued on the 20<sup>th</sup> of February 2015 after the market closed.

A correct version of the review report is attached.

Please do not hesitate to contact me if you require any additional information.

Yours sincerely,

inst the

Lionel Mateo Company Secretary