

 Rubicor Group Ltd

 ACN 110 913 365

 Level 16, 1 York Street

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 www.rubicor.com.au

26 November 2012

Australian Securities Exchange Limited Exchange Centre 20 Bridge Street Sydney NSW 2000

Dear Sir / Madam,

Rubicor Group Limited (ASX CODE: RUB) - Request for Voluntary Suspension

On behalf of Rubicor Group Limited (*Rubicor*) we hereby request that a voluntary suspension of the securities of RUB be granted by ASX from the commencement of trading on Monday 26 November 2012.

In accordance with ASX Listing Rule 17.2, we provide the following information:

- 1. The voluntary suspension is requested pending an announcement to the market in connection with discussions with Rubicor's lender, Australia and New Zealand Banking Group Limited (*ANZ*) regarding a possible restructure or repayment of its current lending facilities with Rubicor. The voluntary suspension is necessary to ensure trading in RUB securities does not take place in an uninformed market.
- 2. Rubicor will provide an update within two weeks of the date of this request.
- 3. Rubicor expects that the voluntary suspension will be ended by an announcement.
- 4. Rubicor is not aware of any reason why its securities should not be placed in voluntary suspension.
- 5. There is no other information necessary to inform the market about the voluntary suspension.

Please do not hesitate to contact me on 02 8061 0024.

Yours sincerely

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Sharad Loomba Company Secretary