

ASX Limited
Company Announcement Office
20 Bridge Street
Sydney NSW 2000

16 March 2015

RUBICOR GROUP LIMITED - CLEANSING STATEMENT – PRIVATE PLACEMENT

On 16 March 2015, Rubicor Group Limited (**Rubicor**) issued:

- » 16,594,202 New Shares at \$0.047 per New Share under a private placement.

Rubicor gives this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Rubicor gives notice that:

1. Rubicor issued the New Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, Rubicor has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Rubicor; and
 - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information that is “excluded information” (as defined in sections 708A(7) and 708A(8) of the Corporations Act).

Yours faithfully,



Sharad Loomba
Company Secretary