

22 June 2015

Markets Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir,

RUBICOR GROUP LIMITED (RUB) – NOTICE TO SHAREHOLDERS

GENERAL MEETING CANCELLED

Rubicor Group Limited (**Rubicor** or the **Company**) refers to the notices pursuant to sections 249D and 249P of the *Corporations Act 2001 (Cth)* dated 24 April 2015 (**Notices**) from Mr Angus Mason, representing Cashel Capital Partners Fund 1 Pte Ltd (**Cashel**), seeking to requisition a general meeting of shareholders to consider resolutions for the removal of Messrs John Pettigrew and Russel Pillemer as Directors of the Company, and the appointment of Messrs Angus Mason and David Hutchison as Directors.

Rubicor also refers to the Notice of General Meeting dated 15 May 2015.

The Directors of the Company advise that all parties have reached a conciliated position on the matters raised in the Notices. Rubicor has lodged an announcement with the ASX on 22 June 2015 in this regard.

As an outcome of the conciliation, Cashel has withdrawn the Notices.

The Directors of the Company advise that as the matters giving rise to the Notices have been resolved and the Notices withdrawn, the Company has **cancelled** the General Meeting of Shareholders scheduled for Wednesday, 24 June 2015.

BY ORDER OF THE BOARD

Yours faithfully,



SHARAD LOOMBA
Company Secretary
Rubicor Group Limited