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## **UPDATE TO 2011 HALF YEAR FINANCIAL STATEMENTS**

In relation to YTC Resources Limited's (YTC) Doradilla project (EL6258) as described on page seven of the 2011 Half Year Financial Report, YTC wishes to advise that the Resource referred to at Doradilla is an 'Inferred Resource' of 7.8 Mt at 2.8% Sn for a contained 22,000t of tin.

## Competent Persons Statement - 3KEL-Midway Resource (Doradilla) Estimate

The resource estimates of oxide material at 3KEL and Midway was performed by Dr William Yeo, MAusIMM, as an employee of Hellman & Schofield Pty Ltd and who qualifies as a Competent Person under the meaning of the 2004 JORC Code. He consents to the inclusion of these estimates, and the attached notes, in the form and context in which they appear.

