

SIGNIFICANT NEW COPPER INTERCEPT AT NYMAGEE

- ***Strong copper bearing sulphides intersected at Nymagee North***
- ***Intersection recorded in northernmost hole at Nymagee***
- ***Hole passed 30m below the target EM anomaly***

YTC Resources Limited (“YTC” or the “Company”) is pleased to provide the following exploration update from the Hera Gold Deposit (YTC-100%) and the Nymagee JV (YTC-95%) in the Cobar Basin, NSW.

STRONG COPPER BEARING SULPHIDE ZONE AT NYMAGEE NORTH

The first drill hole since the re-commencement of exploration drilling at Nymagee has intersected a broad zone of strong matrix and massive sulphides, including copper bearing sulphides, at Nymagee North. Nymagee North lies approximately 500m north of the existing Nymagee Resource.

Drill hole NMD075 was drilled to intersect an untested down hole EM (DHEM) anomaly detected to the north of all drilling at Nymagee North in the recent DHEM survey. The hole passed approximately 30m below the target EM anomaly and recorded the following intersections:

- Strong matrix sulphide mineralisation, including copper-bearing sulphides, from approximately 429-450m down hole. The interval includes internal intervals of massive copper and iron bearing sulphides.
- A second zone of strong matrix sulphides from 512-522m down hole, including copper, lead and zinc bearing sulphides including internal intervals of copper and iron bearing massive sulphides.

Hole NMD075 is the northernmost drill hole by YTC in the Nymagee mineral system and shows the mineralisation to remain completely open to the north and at depth.

This interval confirms the exploration model for Nymagee North transitioning to copper-bearing sulphides at depth. The result also confirms the effectiveness of the DHEM method in this geological setting.



Selected core photos from matrix and massive iron and copper sulphide zone in hole NMD075



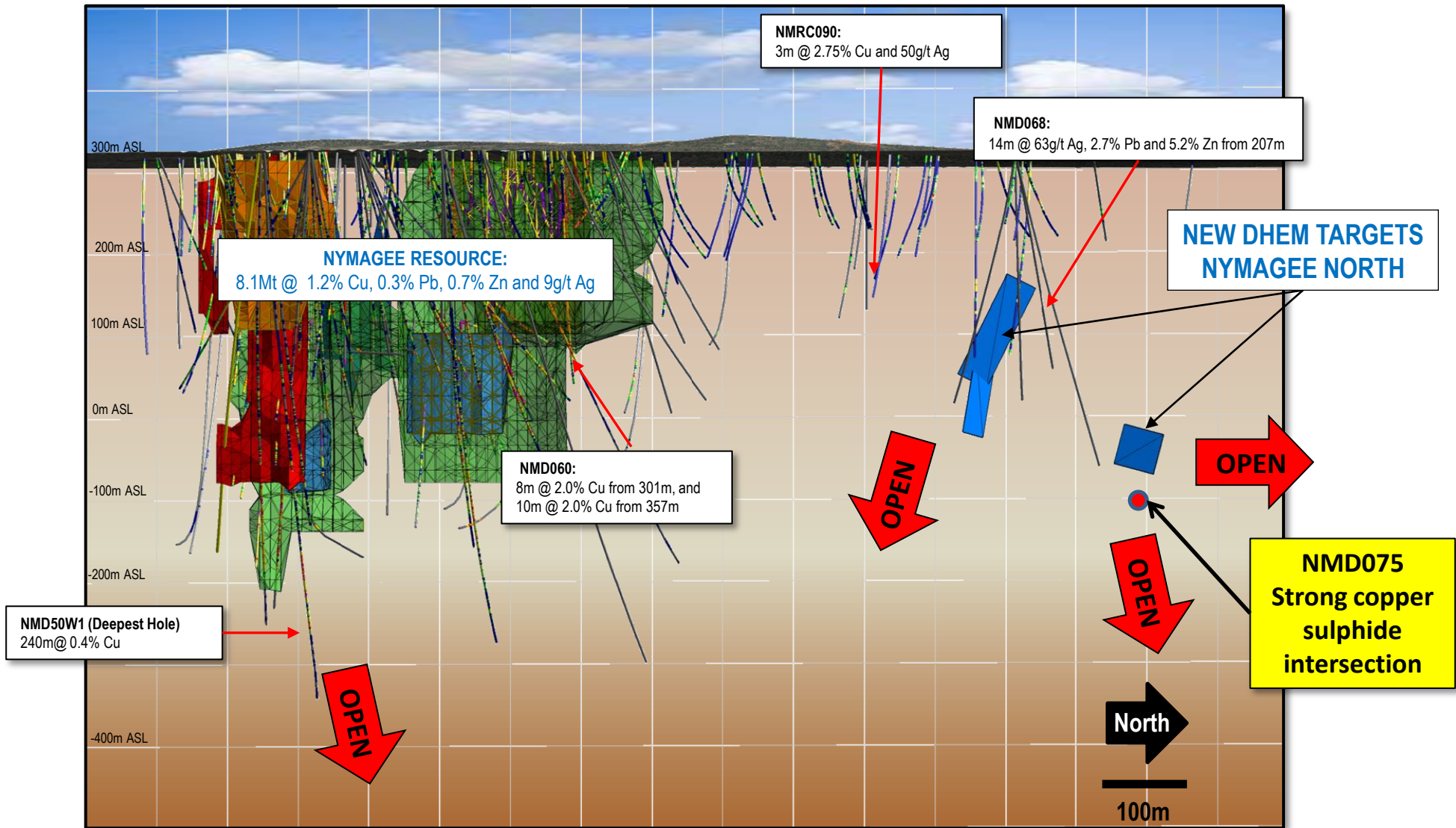
Follow up drilling around this new intersection has already commenced. Assay results for hole NMD075 are expected to be available in approximately 4 weeks. The position of hole NMD075 is shown on a Nymagee long section and plan included with this release.

Commenting on the results, YTC's MD Rimas Kairaitis said:

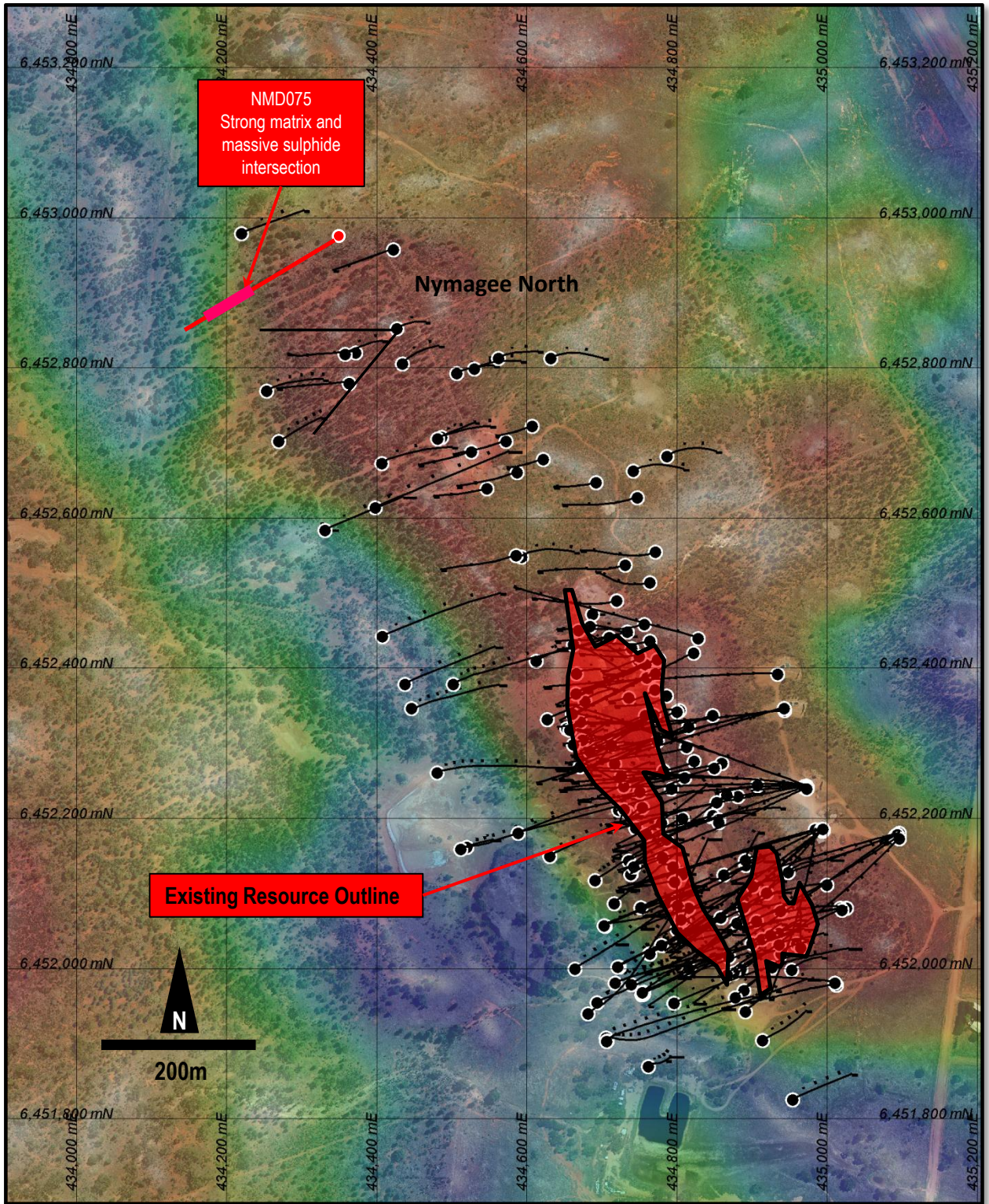
"The first hole on the re-commencement of Nymagee drilling has been an immediate success. The results have completely opened up Nymagee North which has the potential to evolve into the second copper deposit in the Nymagee mineral system. The use of DHEM has been very successful for us and drilling on both Hera and Nymagee is now rapidly expanding both the Hera and Nymagee deposits"

Competent Persons Statement

The information in this report that relates to Exploration Results is based on information compiled by Rimas Kairaitis, who is a Member of the Australasian Institute of Mining and Metallurgy. Rimas Kairaitis has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.' Mr Kairaitis consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.



Nymagee Copper Deposit
 Long Section looking west with Resource Outlines
*Showing new drill hole positions,
 DHEM conductor targets and drilling results*
 Grid: GDA – Zone 55 - Scale as Shown



● Drill holes

Nymagee Copper Deposit
Latest Drill Results
over airphoto with gravity image

Grid: GDA Zone 55 - Scale as Shown



About the Hera Gold and Base Metals Deposit

The Hera Project is located 100km south-east of Cobar and is hosted in Cobar Basin rocks which also host the world-class mineral deposits at CSA, The Peak and Endeavor.

The Hera deposit was discovered by Pasminco in 2001 and advanced to pre-feasibility by Triako Resources in the period 2002 to 2006, before Triako was the subject of a takeover by CBH Resources Limited. YTC acquired the Hera Project from CBH Resources in September 2009.

The Hera deposit represents multiple lenses of high grade, sub-vertical gold and base metal mineralisation. The central Main lens represents the bulk of the deposit tonnes and extends for approximately 600m along strike.

In September 2011, YTC released a Definitive Feasibility Study ("DFS") on mining and processing of the Hera deposit to establish an underground mine producing gold, silver, lead, zinc as Stage 1 of an integrated mine development with Nymagee. The study confirms the technical and financial viability of the development of the Hera deposit. Stage 1 development will see the establishment of the Hera gold mine and construction of a processing facility at the Hera site.

YTC received State Government Approval for the Hera Project in August 2012.

Stage 2 Feasibility studies will look at the optimum strategy for the integration of the Nymagee deposit into the Hera development.

YTC considers that exploration upside exists not only in the extension of the existing lenses, but also in the interpretation of Hera to evolve into a major gold-base metal system consistent with the pedigree of Cobar-style deposits.



Hera Project – Completed Boxcut

About the Nymagee Joint Venture

YTC has a 95% interest in the Nymagee JV tenements which are located immediately north of YTC's 100% owned Hera gold-base metal deposit.

YTC has recently announced a maiden resource at Nymagee of 8.1Mt @ 1.2% Cu, 0.3%Pb, 0.7% Zn and 9g/t Ag.

The Joint Venture includes the Nymagee Copper Mine which last operated in 1918, and has recorded historical production of 422,000t @ 5.8% Cu.

YTC is the manager and operator of the Joint Venture and undertaking exploration at Nymagee to pursue the combined development of Nymagee and Hera.

The Nymagee Mine Joint Venture includes the following Exploration Licences and Mining Leases which cover both the historic Nymagee Copper Mine as well as linking the tenement coverage of the Hera-Nymagee corridor.

- EL 4458, EL 4232, ML 53, ML 90, ML 5295, ML 5828 and PLL 847



Massive sulphide mineralisation – Nymagee Copper Deposit