

## NYMAGEE AND HERA DEPOSITS EXTENDED

YTC Resources Limited ("YTC" or the "Company") is pleased to provide the following exploration update from the Hera Gold Deposit (YTC-100%) and the Nymagee JV (YTC-95%) in the Cobar Basin, NSW.

- Strong Cu-Pb-Zn-Ag-Au results from Nymagee North
- High-grade gold results recorded at Nymagee for the first time
- Bonanza-grade lead zinc silver intersected at Hera North

### STRONG RESULTS FROM NORTHERN-MOST DRILL HOLE AT NYMAGEE

Hole **NMD075**, the northernmost hole drilled by YTC Resources at Nymagee, has returned three discrete poly-metallic intersections, with two of these intersections recording substantial gold mineralisation.

- 11m @ 1.1% Pb and 2.5% Zn from 167m
- 18m @ 1g/t Au, 23g/t Ag, 0.9% Cu, 0.6% Pb and 1.3% Zn from 431m, including
  - 1m @ 11.3g/t Au, 26g/t Ag and 1.8% Cu from 432m
- 6m @ 0.5g/t Au, 149g/t Ag, 5% Pb and 11.6% Zn from 512m

The recognition of high-grade gold mineralisation with copper, lead and zinc mineralisation is considered very significant for the potential of Nymagee North which remains open to the north and at depth. Nymagee North lies approximately 500m north of the existing Nymagee Resource. These results are shown on a long section and plan accompanying this release.

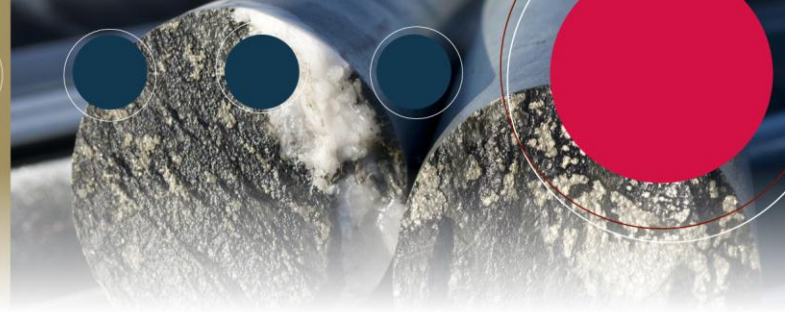
Hole NMD075 is the northernmost hole drilled by YTC Resources at Nymagee North. Follow up drilling to the north of hole NMD075 is now underway.

### BONANZA GRADE LEAD-ZINC-SILVER RESULTS FROM HERA NORTH

Drilling at Hera North has intersected bonanza-grade lead-zinc-silver sulphides in HRD042W2, which was drilled into the new sulphide lens at Hera recently discovered by YTC (ASX: 9 August 2012).

Hole **HRD042W2** was drilled between high grade results in holes HRD042 and HRD042W1. HRD042W2 intersected a 6m zone of very strong lead-zinc sulphide mineralisation including a 2m zone of massive lead-zinc sulphides. Assays confirmed bonanza grade lead-zinc-silver results:

- 4.75m @ 0.34g/t Au, 359g/t Ag, 10.9% Pb and 22.2% Zn from 350.78m, and
- 1.90m @ 0.89g/t Au, 601g/t Ag from 364m



The intersection in HRD042W2 lies less approximately 200 metres north of the existing Hera Resource. The Hera North zone remains open down plunge and follow-up drilling is underway.

Commenting on the results, YTC's MD Rimas Kairaitis said:

*"Drilling continues to extend both the Hera and the Nymagee deposits, suggesting strong potential for the delineation of further economic mineralisation with ongoing exploration. The strong results from Nymagee North continue to suggest that YTC has intersected the upper parts of a new Cobar system. The recognition of high-grade gold at Nymagee for the first time is particularly encouraging"*

**Competent Persons Statement**

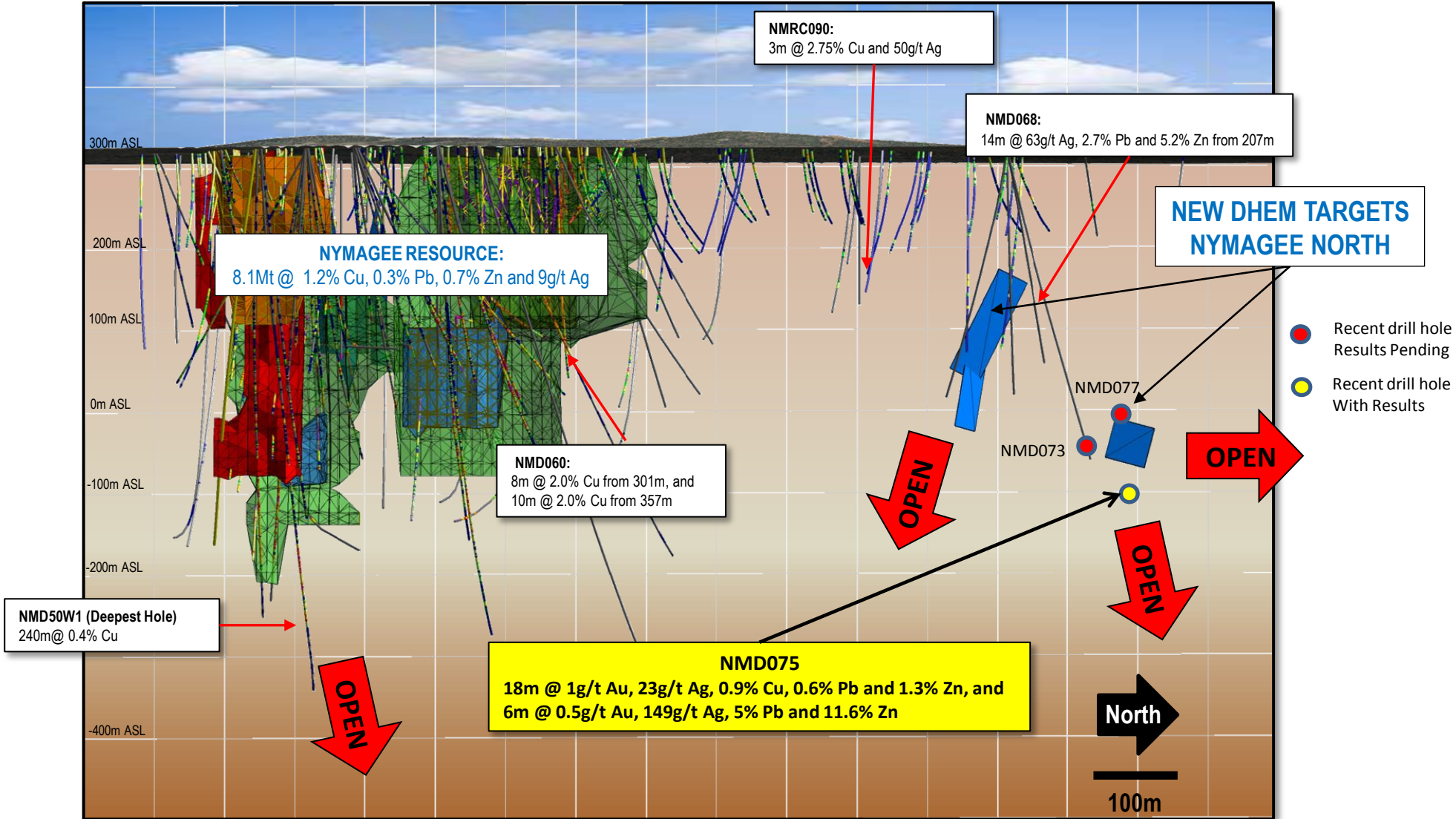
*The information in this report that relates to Exploration Results is based on information compiled by Rimas Kairaitis, who is a Member of the Australasian Institute of Mining and Metallurgy. Rimas Kairaitis has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.'*  
*Mr Kairaitis consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.*

**Table 1: Collar summary for drill holes in this release**

| Hole     | GDA_E  | GDA_N   | DIP | AZI_MGA | Depth | Comments      |
|----------|--------|---------|-----|---------|-------|---------------|
| HRD042W2 | 435932 | 6447539 | -67 | 60.3    | 457.5 | Hera North    |
| NMD075   | 434350 | 6452980 | -74 | 240.3   | 588.9 | Nymagee North |

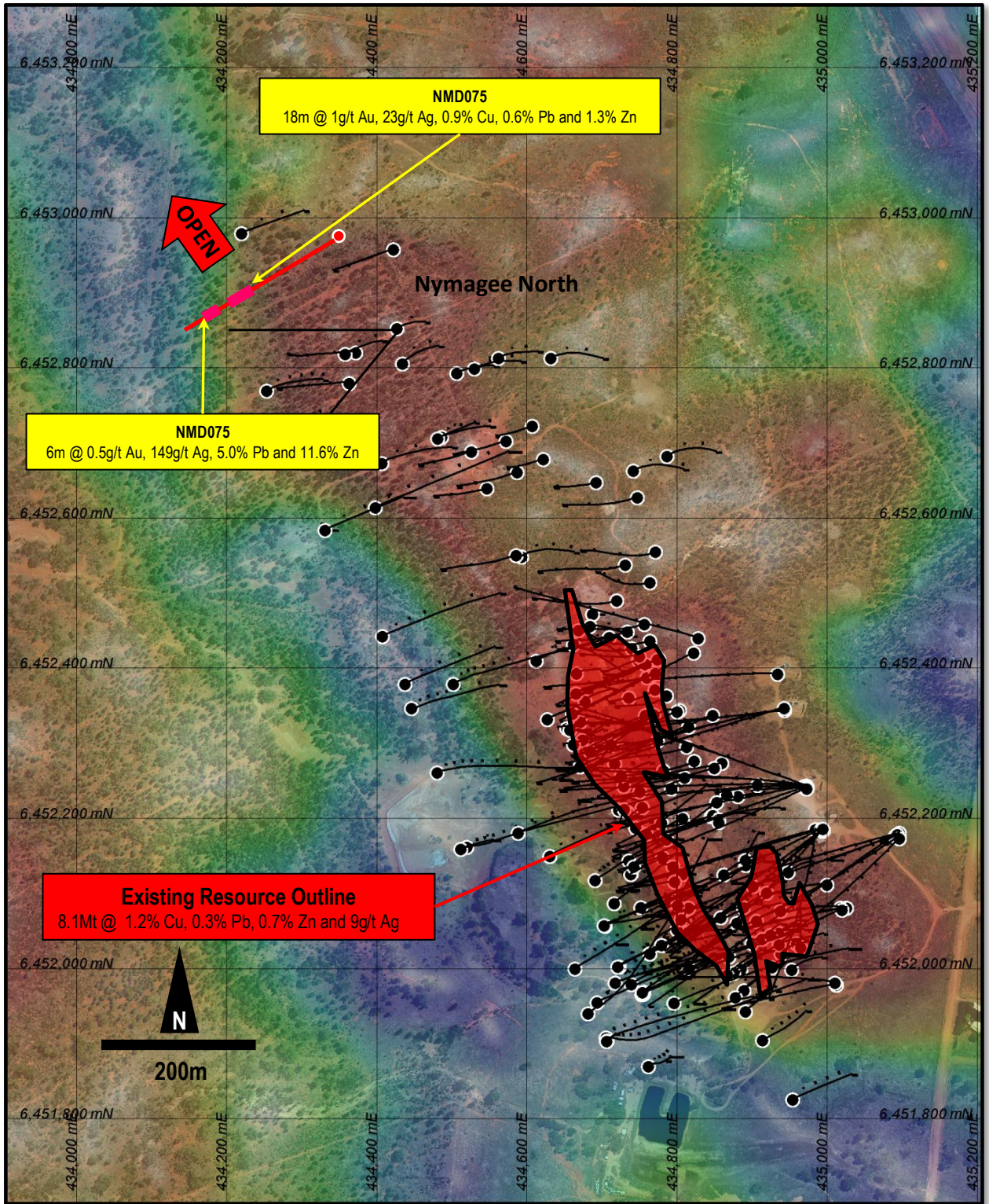
**Table 2: Intersection summary for drill holes in this release**

| Hole     | From (m) | To (m) | Intercept (m) | Est true width (m) | Au (g/t) | Cu (%) | Pb (%) | Zn (%) | Ag (g/t) | Comments   |
|----------|----------|--------|---------------|--------------------|----------|--------|--------|--------|----------|------------|
| NMD075   | 167      | 178    | 11            | unknown            | -        | -      | 1.1    | 2.5    | 6        |            |
|          | 431      | 449    | 18            | unknown            | 1.0      | 0.9    | 0.5    | 1.3    | 23       |            |
| Includes | 432      | 433    | 1             | unknown            | 11.25    | 1.8    | 0.17   | 0.4    | 26       |            |
|          | 512      | 518    | 6             | unknown            | 0.53     | 0.3    | 5.0    | 11.6   | 149      |            |
| NMD042W2 | 350.78   | 355.53 | 4.75          | 2.8                | 0.34     | -      | 10.9   | 22.2   | 359      | Hera North |
|          | 364      | 365.9  | 1.9           | 1.2                | 0.89     | -      | 0.5    | 0.9    | 601      | Hera North |



**Nymagee Copper Deposit**  
**Long Section looking west with Resource Outlines**  
*Showing new drill hole positions,*  
**DHEM conductor targets and drilling results**  
 Grid: GDA – Zone 55 - Scale as Shown

Selected drill results outside the Resource

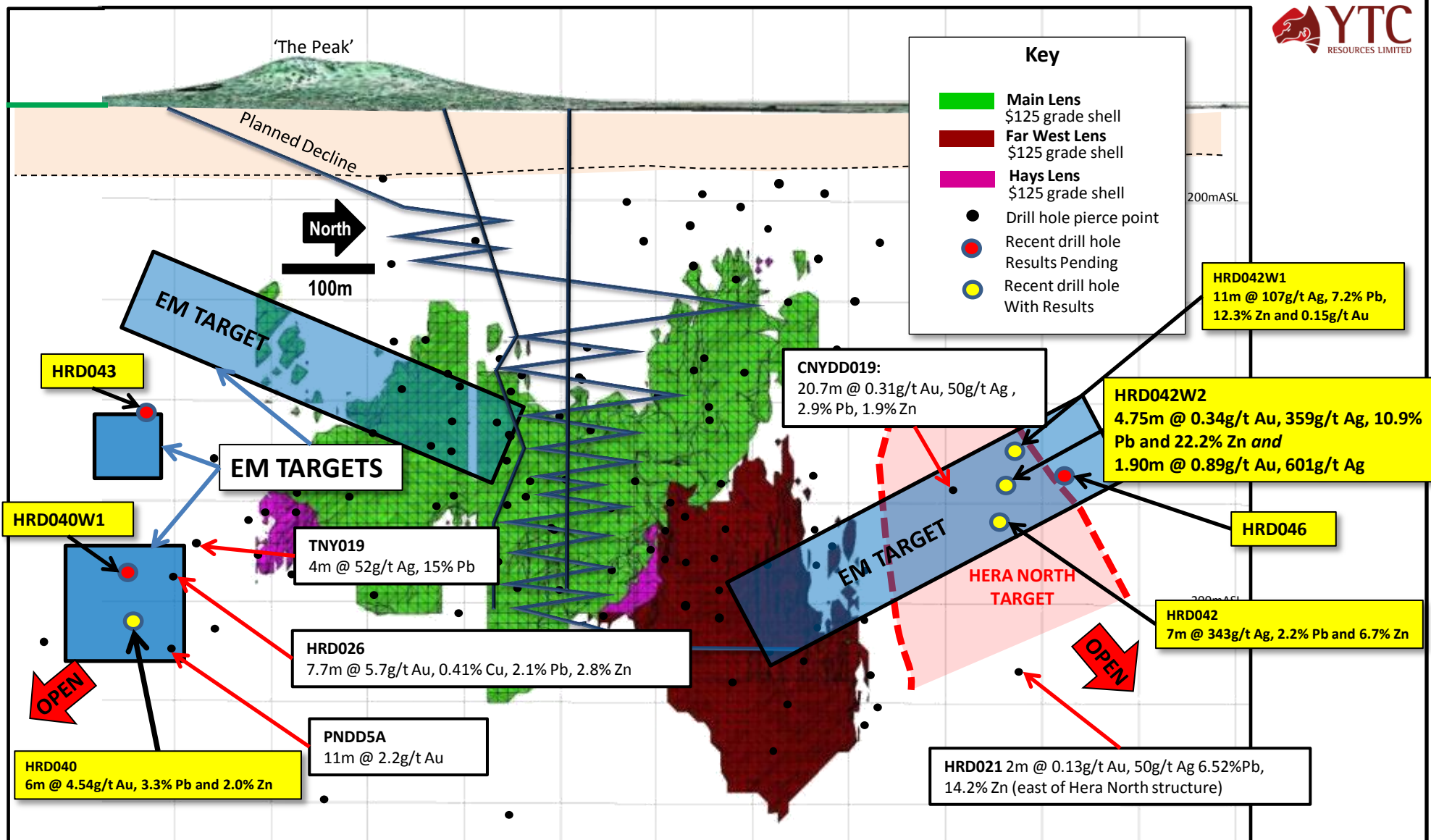


● Drill holes

**Nymagee Copper Deposit**  
**Latest Drill Results**  
*over airphoto with gravity image*

Grid: GDA Zone 55 - Scale as Shown



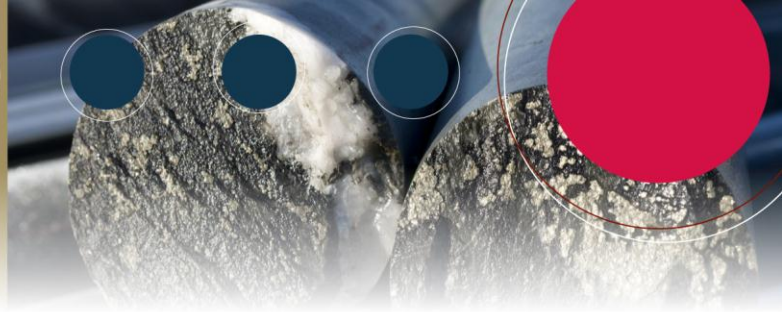


June 2011 Resource Estimate

| Category     | Tonnes           | NSR (A\$)  | Au g/t     | Ag g/t      | Cu %       | Pb %       | Zn %       | Au Eq (g/t) | Contained Au Ozs Eq |
|--------------|------------------|------------|------------|-------------|------------|------------|------------|-------------|---------------------|
| Indicated    | 2,113,000        | 243        | 4.2        | 17.0        | 0.2        | 2.8        | 3.9        | 9.2         |                     |
| Inferred     | 330,000          | 207        | 3.5        | 14          | 0.1        | 2.3        | 3.3        | 7.5         |                     |
| <b>Total</b> | <b>2,444,000</b> | <b>238</b> | <b>4.1</b> | <b>16.7</b> | <b>0.2</b> | <b>2.8</b> | <b>3.8</b> | <b>8.6</b>  | <b>677,200</b>      |

**Hera Gold Deposit**  
**Long Section looking west with Resource Outlines**  
*Showing new drill hole positions, DHEM conductor targets and previous drilling*

Grid: GDA – Zone 55 - Scale as Shown



## About the Hera Gold and Base Metals Deposit

The Hera Project is located 100km south-east of Cobar and is hosted in Cobar Basin rocks which also host the world-class mineral deposits at CSA, The Peak and Endeavor.

The Hera deposit was discovered by Pasminco in 2001 and advanced to pre-feasibility by Triako Resources in the period 2002 to 2006, before Triako was the subject of a takeover by CBH Resources Limited. YTC acquired the Hera Project from CBH Resources in September 2009.

The Hera deposit represents multiple lenses of high grade, sub-vertical gold and base metal mineralisation. The central Main lens represents the bulk of the deposit tonnes and extends for approximately 600m along strike.

In September 2011, YTC released a Definitive Feasibility Study ("DFS") on mining and processing of the Hera deposit to establish an underground mine producing gold, silver, lead, zinc as Stage 1 of an integrated mine development with Nymagee. The study confirms the technical and financial viability of the development of the Hera deposit. Stage 1 development will see the establishment of the Hera gold mine and construction of a processing facility at the Hera site.

YTC received State Government Approval for the Hera Project in August 2012.

Stage 2 Feasibility studies will look at the optimum strategy for the integration of the Nymagee deposit into the Hera development.

YTC considers that exploration upside exists not only in the extension of the existing lenses, but also in the interpretation of Hera to evolve into a major gold-base metal system consistent with the pedigree of Cobar-style deposits.



Hera Project – Completed Boxcut

## About the Nymagee Joint Venture

YTC has a 95% interest in the Nymagee JV tenements which are located immediately north of YTC's 100% owned Hera gold-base metal deposit.

YTC has recently announced a maiden resource at Nymagee of 8.1Mt @ 1.2% Cu, 0.3%Pb, 0.7% Zn and 9g/t Ag.

The Joint Venture includes the Nymagee Copper Mine which last operated in 1918, and has recorded historical production of 422,000t @ 5.8% Cu.

YTC is the manager and operator of the Joint Venture and undertaking exploration at Nymagee to pursue the combined development of Nymagee and Hera.

The Nymagee Mine Joint Venture includes the following Exploration Licences and Mining Leases which cover both the historic Nymagee Copper Mine as well as linking the tenement coverage of the Hera-Nymagee corridor.

- EL 4458, EL 4232, ML 53, ML 90, ML 5295, ML 5828 and PLL 847



Massive sulphide mineralisation – Nymagee Copper Deposit