



**China Vanke Co., Ltd.**  
**Announcement Regarding the Progress of Change of Listing Location**  
**of Domestically Listed Foreign Shares of**  
**the Company for Listing & Trading on the Main Board of**  
**The Stock Exchange of Hong Kong Limited by Way of Introduction**

On 14 May 2014, China Vanke Co., Ltd. (the “Company”) received a notice of hearing from The Stock Exchange of Hong Kong Limited (“SEHK”) and expected the listing committee (“Listing Committee”) of SEHK will conduct a listing hearing in the afternoon of 20 May 2014 for the review of the application for change of listing location of domestically listed foreign shares of the Company for listing and trading on the main board of SEHK by way of introduction. To ensure that investors can fully exercise their rights to deal in the Company’s B shares before their trading suspension, trading of the Company’s A shares and B shares will not be suspended during the hearing period.

The board (“Board”) of directors of the Company will fulfil its disclosure obligations in a timely manner based on the progress of the aforesaid matter.

Should the Listing Committee of SEHK approve, in principle, of the Company’s H share listing application, the Company will choose an appropriate time to apply to the Shenzhen Stock Exchange for suspending its B share trading after it receives the official approval-in-principle letter and discloses the relevant information. The trading day before the suspension is the last trading day for the Company’s B shares. Thereafter B shares can no longer be traded and will begin the stage for distribution, application for exercise, settlement and clearing of cash options. Upon the completion of the execution of the cash options, the Company will apply to the Shenzhen Stock Exchange for the delisting of its B shares, which will be converted into H shares and listed and traded on the main board of SEHK after the Company receives the official approval letter from SEHK for the listing of the Company’s H shares.

There is still uncertainty as to whether the Company’s aforesaid listing application will be approved by the Listing Committee of the SEHK. The Board of the Company reminds investors to pay attention to the investment risks.

Board of Directors  
China Vanke Co., Ltd.

Shenzhen, 15 May 2014