



## **China Vanke Co., Ltd.**

### **Announcement Regarding the Suspension of Trading of B Shares**

#### **Important reminder:**

- 1. Suspension of trading of the Company's B shares commences on 4 June 2014.**
- 2. Should the number of shares filed for cash option execution exceed one-third of the total number of B shares, that is more than 438,318,489 shares have been filed for cash option execution, the cash option proposal will not be implemented, and there will be no clearing and settlement of cash options (the filing for cash option execution will become invalid). Vanke's B shares shall resume trading and continue to be traded on the B share market of the Shenzhen Stock Exchange.**

The proposal for change of listing location of domestically listed foreign shares of the Company for listing and trading on the main board of The Stock Exchange of Hong Kong Limited ("SEHK") by way of introduction was considered and approved at the 2013 first extraordinary general meeting of the Company on 4 February 2013. The Company received the "Reply regarding approval of China Vanke Co., Ltd's listing on the main board of SEHK" issued by China Securities Regulatory Commission (Zhengjian Xu Ke [2014] No. 239), approving the change of listing location of the Company's 1,314,955,468 existing domestically listed foreign shares for listing and trading on the main board of SEHK by way of introduction. On 21 May 2014, the Company obtained from SEHK a "passing of the listing committee hearing" letter regarding the application for change of listing location of the Company's domestically listed foreign shares for listing and trading on the main board of SEHK by way of introduction.

Pursuant to the Company's application, trading in the Company's B shares begins to suspend from 4 June 2014 onward. Thereafter B shares can no longer be traded and will begin the process for distribution, filing for execution, settlement and

clearing of cash options. Trading in the Company's A shares shall not suspend.

Pursuant to the provision regarding the proposal for change of listing location of domestically listed foreign shares for listing and trading on the main board of The Stock Exchange of Hong Kong Limited by way of introduction approved at the general meeting of the Company, should the number of shares filed for cash option execution exceed one-third of the total number of B shares, that is more than 438,318,489 shares have been filed for cash option execution, the cash option proposal will not be implemented, and there will be no clearing and settlement of cash options (the filing for cash option execution will become invalid). Vanke's B shares shall resume trading and continue to be traded on the B share market of the Shenzhen Stock Exchange.

There is still uncertainty as to whether the Company will obtain SEHK's official approval letter for the listing of the Company's H shares. Investors are reminded to pay attention to the investment risks.

Board of Directors  
China Vanke Co., Ltd.

Shenzhen, 4 June 2014