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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**AVIC INTERNATIONAL FINANCE & INVESTMENT LIMITED**

*(a limited liability company incorporated in the British Virgin Islands)*

**U.S.\$400,000,000 4.375 per cent. Guaranteed Bonds due 2021 (Stock Code: 4497)  
(the “Bonds”)**

**unconditionally and irrevocably guaranteed by**



**AVIC International Holding Corporation**

*(a joint stock limited company incorporated in the People’s Republic of China with limited liability)*

***Joint Global Coordinators***

**BOC International**

**HSBC**

***Joint Lead Managers and Joint Bookrunners***

**BOC  
International**

**HSBC**

**DBS Bank  
Ltd.**

**China  
Industrial  
Securities  
International**

**BOSC  
International**

**ICBC (Asia)**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the Offering Circular relating thereto dated 15 May 2018. Permission for the listing of and dealing in the Bonds is expected to become effective on 24 May 2018.

By Order of the Board  
**AVIC International Holding Corporation**  
**Liu Hongde**  
*Chairman*

Hong Kong, 23 May 2018

*As at the date of this announcement, the directors of AVIC International Finance & Investment Limited are Mr. Zheng Qiyuan and Mr. Zhao Yang.*

*As at the date of this announcement, the board of directors of AVIC International Holding Corporation comprises of Mr. Liu Hongde, Mr. Sun Jiguang, Mr. Li Zongshun, Mr. Li Shangfu, Mr. Yan Dong, Mr. Lai Weixuan, Ms. Zhou Chunhua, Mr. You Lei, Ms. Sun Hongyan, Ms. Zhao Hongtao, Mr. Hui Xiaobing, Mr. Wang Huaishu and Ms. Kong Lingfen.*