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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

AVIC INTERNATIONAL FINANCE & INVESTMENT LIMITED

(a limited liability company incorporated in the British Virgin Islands)

US\$300,000,000 4.75 per cent. Guaranteed Bonds due 2018 (Stock Code: 5965)

US\$200,000,000 6.00 per cent. Guaranteed Bonds due 2023 (Stock Code: 5966)

(the “Bonds”)

unconditionally and irrevocably guaranteed by



AVIC International Holding Corporation

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)

Joint Global Coordinators

BOC International

The Royal Bank of Scotland

Joint Lead Managers and Joint Bookrunners

**BOC
International**

**The Royal Bank
of Scotland**

Credit Suisse

HSBC

ICBC (Asia)

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 5 September 2013. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 13 September 2013.

By Order of the Board
**AVIC International Holding
Corporation**
Ma Fuan
Chairman

Hong Kong, 12 September 2013

As at the date of this announcement, the directors of AVIC International Finance & Investment Limited are Mr. Zheng Qiyuan, Mr. Zhang Chuanjun and Mr. Zhu Dong.

As at the date of this announcement, the board of directors of AVIC International Holding Corporation comprises Mr. Ma Fuan, Mr. Wu Guangquan, Mr. You Lei., Mr. Lu Shengliang, Mr. Zeng Guangjue, Mr. Xu Bo, Mr. Wang Bin, Mr. Luo Qun Hui, Mr. Zhang Xian, Mr. Zhu Jianshe and Mr. Dai Yalong.