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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



AVIC INTERNATIONAL FINANCE & INVESTMENT LIMITED

(a limited liability company incorporated in the British Virgin Islands)

CNY 1,500,000,000 4.80 per cent. Bonds due 2017

(the “Bonds”)

(Stock Code: 85956)

unconditionally and irrevocably guaranteed by

AVIC International (HK) Group Limited

(中航國際(香港)集團有限公司)

(incorporated with limited liability in Hong Kong)

Joint Lead Managers and Joint Bookrunners

BOC International

Morgan Stanley

Wing Lung Bank Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 2 April 2014. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 11 April 2014.

By Order of the Board

AVIC International Holding Corporation

Ma Fuan

Chairman

Hong Kong, 10 April 2014

As at the date of this announcement, the directors of AVIC International Finance & Investment Limited are Mr. Zheng Qiyuan, Mr. Zhang Chuanjun and Mr. Zhu Dong.

As at the date of this announcement, the board of directors of AVIC International (HK) Group Limited are Wu Guangquan, Pan Linwu, Ji Guirong, Liu Jun, You Lei and Chen Hongliang.

As at the date of this announcement, the board of directors of AVIC International Holding Corporation comprises Mr. Ma Fuan, Mr. Wu Guangquan, Mr. You Lei, Mr. Lu Shengliang, Mr. Xu Bo, Mr. Wang Bin, Mr. Luo Qun Hui, Mr. Zhang Xian, Mr. Zhu Jianshe, Mr. Dai Yalong, Ms. Kong Lingfen, Ms. Yan Jieliang and Mr. Guo Qing.