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## **CHINA STRATEGIC HOLDINGS LIMITED**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 235)**

### **POSTPONEMENT OF DESPATCH DATE OF CIRCULAR**

China Strategic has applied for a waiver from the strict compliance with Rule 14.38 of the Listing Rules by extending the despatch date of the Circular to no later than 8 May 2006.

Reference is made to the joint announcement dated 27 March 2006 (the “Joint Announcement”) issued by China Strategic Holdings Limited and Wing On Travel (Holdings) Limited. Terms used herein shall have the same meanings as those defined in the Joint Announcement unless the context requires otherwise.

Pursuant to Rule 14.38 of the Listing Rules, the circular (“Circular”) of China Strategic setting out, among others, details of the CEL Subscription and a notice convening an extraordinary general meeting of China Strategic is required to be despatched to its shareholders within 21 days after the publication of the Joint Announcement, being no later than 18 April 2006. However, additional time is required for the preparation of, among other things, the pro forma financial information on the enlarged China Strategic group which will be included in the Circular. Accordingly, the directors of China Strategic consider that the despatch of the Circular will have to be delayed. China Strategic has applied to the Stock Exchange for waiver from the strict compliance with Rule 14.38 of the Listing Rules for extending the despatch date of the Circular to no later than 8 May 2006.

As at the date of this announcement, the directors of China Strategic are as follows:

*Executive Directors:*

Dr. Chan Kwok Keung, Charles

Dr. Yap, Allan

Ms. Chau Mei Wah, Rosanna

Ms. Chan Ling, Eva

Mr. Li Bo

Mr. Chan Kwok Hung

(Alternate to Dr. Chan Kwok Keung, Charles)

Mr. Lui Siu Tsuen, Richard

(Alternate to Dr. Yap, Allan)

*Independent Non-executive Directors:*

Mr. David Edwin Bussmann

Mr. Wong King Lam, Joseph

Mr. Sin Chi Fai

By order of the board

**CHINA STRATEGIC HOLDINGS LIMITED**

**Chan Yan Yan, Jenny**

*Company Secretary*

Hong Kong, 18 April 2006