

本公佈僅供參考，並不構成收購、購買或認購證券的邀請或要約。有意投資者在決定是否投資於股份前，務請閱覽華鼎集團控股有限公司（「本公司」）於二零零五年十一月三十日刊發的售股章程（「售股章程」），以取得下述有關全球發售的詳情。除本公佈另有界定者外，本公佈所用詞彙與售股章程所界定者具有相同涵義。

香港聯合交易所有限公司及香港中央結算有限公司對本公佈的內容概不負責，對其準確性或完整性亦不發表聲明，並明確表示概不會就本公佈全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

有意投資者應注意，在若干情況下，法國巴黎百富勤（代表承銷商）可於上市日上午八時正前，隨時全權酌情決定終止承銷商根據承銷協議所須履行的責任。

就全球發售而言，法國巴黎百富勤或代其行事的任何人士可以（但並無責任）進行超額分配或交易，以於上市日後一段有限期間內維持股份市價高於原有的水平。該等交易假若進行，可隨時終止，亦必須於有限期間後結束。任何上述購股行動，將會遵照所有適用法律和監管規定作出，包括證券及期貨條例下的證券及期貨（穩定價格）規則。擬進行的穩價行動以及證券及期貨條例的規管詳情，載於售股章程。根據國際配售提呈發售的股份數目，或會因本公司授予法國巴黎百富勤超額配股權（可由法國巴黎百富勤於香港公開發售遞交申請的截止日期後30日內行使）而增加最多不超過合共75,000,000股額外股份。倘超額配股權獲行使，本公司則會發表相應報章公佈。



# CHINA TING GROUP HOLDINGS LIMITED

## 華鼎集團控股有限公司

（於開曼群島註冊成立之有限公司）

### 全球發售

發售股份數目：500,000,000股股份（視乎超額配股權行使與否而定）

香港發售股份數目：200,000,000股股份  
（經回撥後作出調整）

國際配售股份數目：300,000,000股股份（經回撥後作出調整並視乎超額配股權行使與否而定）

發售價：每股發售股份2.025港元

面值：每股0.10港元

股份代號：3398

全球協調人、保薦人、建檔人兼牽頭經辦人

# 法國巴黎百富勤

# 副牽頭經辦人

(以英文字母排序)

中銀國際亞洲有限公司

星展亞洲融資有限公司

# 副經辦人

(以英文字母排序)

交通證券  
有限公司

京華山一國際  
(香港)有限公司

國泰君安證券  
(香港)有限公司

工商東亞  
融資有限公司

## 概要

發售價定為每股發售股份2.025港元(不包括有關經紀佣金、證監會交易徵費、投資者賠償徵費及聯交所交易費)。

董事欣然宣佈合共接獲16,343份根據香港公開發售以白色及黃色申請表格及向香港結算發出電子認購指示提出的有效申請，認購合共4,933,910,000股股份，相當於香港公開發售甲組及乙組初步可供認購共50,000,000股股份約98.7倍。

由於香港公開發售出現超額認購，故已應用售股章程「全球發售的架構」一節所指的回撥機制。國際配售項下初步可供認購的合共150,000,000股股份，已重新分配至香港公開發售。鑑於重新分配，香港公開發售項下可供認購的股份有200,000,000股，相當於全球發售項下初步可供認購的股份總數40%(不計因行使超額配股權而可能配發及發行的任何股份)。

根據國際配售初步提呈的股份獲大幅超額認購。法國巴黎百富勤已根據國際配售超額分配合共75,000,000股股份，相當於全球發售項下初步可供認購的發售股份總數15%。

以白色申請表格提出申請而全部或部分獲接納申請的申請人，其獲發而不得親身領取或可供親身領取但並無親身領取的香港發售股份股票，將於二零零五年十二月十四日(星期三)以普通郵遞方式寄往有關申請表格上所示地址，郵誤風險概由申請人承擔。

以黃色申請表格及向香港結算發出電子認購指示提出申請而全部或部分獲接納申請的申請人所獲發的香港發售股份股票，將以香港結算代理人的名義發行，預期將於二零零五年十二月十四日(星期三)營業時間結束時存入中央結算系統，以記存於申請人的中央結算系統投資者戶口持有人股份賬戶或彼等指定的中央結算系統參與者股份賬戶。

對於全部或部分不獲接納申請的申請人，如有關退款支票不得親身領取或可供領取但並無親身領取，則將於二零零五年十二月十四日(星期三)以普通郵遞方式寄往有關申請表格上所示地址，郵誤風險概由申請人承擔。

向香港結算發出**電子認購指示**提出申請的申請人的退款，預期將於二零零五年十二月十四日(星期三)存入有關中央結算系統參與者指定的銀行賬戶。

本公司已向法國巴黎百富勤授出超額配股權，可由法國巴黎百富勤於二零零五年十二月八日後30日內隨時行使，要求本公司按發售價額外發行及配發最多合共75,000,000股股份。於本公佈刊發日期，超額配股權尚未獲行使。

股份預期於二零零五年十二月十五日(星期四)上午九時三十分開始在香港聯合交易所有限公司主板買賣。股份將以每手2,000股股份買賣。

## 釐定最終發售價

本公司與法國巴黎百富勤(代表承銷商)已協定發售價為每股發售股份2.025港元(不包括有關經紀佣金、證監會交易徵費、投資者賠償徵費及聯交所交易費)。按股份發售價每股2.025港元計算，經扣除佣金及開支後，假設超額配股權完全不獲行使，則全球發售所得款項淨額估計約為949,200,000港元。倘超額配股權獲悉數行使，按股份發售價每股2.025港元計算，本公司將額外獲得所得款項淨額約148,100,000港元。

## 所接獲申請及香港發售股份的分配

香港公開發售甲組及乙組下共有50,000,000股股份可供初步認購，以應付使用**白色及黃色**申請表格及向香港結算發出**電子認購指示**申請認購的需求。

董事欣然宣佈，截至二零零五年十二月八日中午十二時正截止辦理認購申請登記時，合共接獲16,343份根據香港公開發售以**白色及黃色**申請表格及向香港結算發出**電子認購指示**提出的有效申請，認購合共4,933,910,000股股份，相當於香港公開發售甲組及乙組初步可供認購共50,000,000股股份約98.7倍，其中合共接獲15,942份各自認購額為5,000,000港元或以下的有效申請，認購合共2,086,910,000股股份(相當於初步可供香港公開發售甲組分配共25,000,000股股份約83.5倍)，並合共接獲401份各自認購額為5,000,000港元以上的有效申請，認購合共2,847,000,000股股份(相當於初步可供香港公開發售乙組分配共25,000,000股股份約113.9倍)。

本公司接獲16份重複申請或疑屬重複申請。並非根據申請表格所列數額或並非按照申請表格指示提出的申請均遭拒絕受理。並無發現認購超過香港公開發售甲組或乙組初步提呈可供公眾人士認購的香港發售股份100%以上(即超過25,000,000股股份)的申請。香港發售股份已按下文「香港公開發售的配發基準」一段所列基準有條件分配。

由於香港公開發售出現超額認購，故已應用售股章程「全球發售的架構」一節所指的回撥機制。國際配售項下初步可供認購的合共150,000,000股股份，已重新分配至香港公開發售。鑑於重新分配，香港公開發售項下可供認購的股份有200,000,000股，相當於全球發售項下初步可供認購的股份總數40%(不計因行使超額配股權而可能配發及發行的任何股份)，而國際配售項下可供認購的國際配售股份總數已減至300,000,000股股份，相當於全球發售項下初步可供認購的股份總數60%(不計因行使超額配股權而可能配發及發行的任何股份)。

董事確認，並無向屬於本公司關連人士的申請人分配發售股份。法國巴黎百富勤、承銷商及彼等各自的聯屬公司亦無為本身利益根據全球發售認購任何股份。

## 香港公開發售的配發基準

待售股章程「全球發售的架構」所載條件達成後，公眾人士以白色及黃色申請表格及向香港結算發出電子認購指示提出的有效申請，將按以下所載基準配發：

所申請香港發售股份數目	有效申請數目	配發／抽籤基準	獲配發股份佔所申請香港發售股份總數的概約百分比
甲組			
2,000	2,790	10份申請中1份申請可獲配發2,000股股份	10.00%
4,000	2,006	2,006份申請中361份申請可獲配發2,000股股份	9.00%
6,000	1,159	1,159份申請中278份申請可獲配發2,000股股份	8.00%
8,000	548	548份申請中153份申請可獲配發2,000股股份	6.98%
10,000	1,819	1,819份申請中546份申請可獲配發2,000股股份	6.00%
12,000	335	335份申請中111份申請可獲配發2,000股股份	5.52%
14,000	224	112份申請中41份申請可獲配發2,000股股份	5.23%
16,000	193	193份申請中77份申請可獲配發2,000股股份	4.99%
18,000	288	96份申請中43份申請可獲配發2,000股股份	4.98%
20,000	1,021	1,021份申請中506份申請可獲配發2,000股股份	4.96%
30,000	593	593份申請中440份申請可獲配發2,000股股份	4.95%
40,000	338	169份申請中167份申請可獲配發2,000股股份	4.94%
50,000	597	2,000股股份，另從597份申請中抽出139份申請可獲額外配發2,000股股份	4.93%
60,000	150	2,000股股份，另從25份申請中抽出12份申請可獲額外配發2,000股股份	4.93%
70,000	76	2,000股股份，另從76份申請中抽出55份申請可獲額外配發2,000股股份	4.92%
80,000	96	2,000股股份，另從24份申請中抽出23份申請可獲額外配發2,000股股份	4.90%
90,000	203	4,000股股份，另從203份申請中抽出41份申請可獲額外配發2,000股股份	4.89%
100,000	627	4,000股股份，另從209份申請中抽出92份申請可獲額外配發2,000股股份	4.88%
150,000	287	6,000股股份，另從287份申請中抽出187份申請可獲額外配發2,000股股份	4.87%
200,000	368	8,000股股份，另從92份申請中抽出79份申請可獲額外配發2,000股股份	4.86%
250,000	192	12,000股股份，另從16份申請中抽出1份申請可獲額外配發2,000股股份	4.85%
300,000	179	14,000股股份，另從179份申請中抽出47份申請可獲額外配發2,000股股份	4.84%
350,000	44	16,000股股份，另從11份申請中抽出5份申請可獲額外配發2,000股股份	4.83%
400,000	142	18,000股股份，另從142份申請中抽出91份申請可獲額外配發2,000股股份	4.82%
450,000	117	20,000股股份，另從39份申請中抽出32份申請可獲額外配發2,000股股份	4.81%
500,000	288	24,000股股份	4.80%
600,000	135	28,000股股份，另從27份申請中抽出10份申請可獲額外配發2,000股股份	4.79%
700,000	90	32,000股股份，另從15份申請中抽出11份申請可獲額外配發2,000股股份	4.78%
800,000	265	38,000股股份，另從265份申請中抽出21份申請可獲額外配發2,000股股份	4.77%
900,000	69	42,000股股份，另從3份申請中抽出1份申請可獲額外配發2,000股股份	4.74%

1,000,000	402	46,000股股份，另從402份申請中抽出241份申請可獲額外配發2,000股股份	4.72%
1,500,000	131	68,000股股份，另從131份申請中抽出85份申請可獲額外配發2,000股股份	4.62%
2,000,000	170	90,000股股份，另從170份申請中抽出37份申請可獲額外配發2,000股股份	4.52%

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所申請香港 發售股份數目	有效 申請數目	配發／抽籤基準	獲配發股份 佔所申請香港 發售股份總數的 概約百分比
乙組			
2,500,000	120	88,000股股份，另從15份申請中抽出1份申請可獲額外配發2,000股股份	3.53%
3,000,000	72	104,000股股份，另從8份申請中抽出7份申請可獲額外配發2,000股股份	3.53%
3,500,000	6	122,000股股份，另從6份申請中抽出5份申請可獲額外配發2,000股股份	3.53%
4,000,000	26	140,000股股份，另從13份申請中抽出8份申請可獲額外配發2,000股股份	3.53%
4,500,000	17	158,000股股份，另從17份申請中抽出7份申請可獲額外配發2,000股股份	3.53%
5,000,000	32	176,000股股份，另從4份申請中抽出1份申請可獲額外配發2,000股股份	3.53%
5,500,000	2	194,000股股份	3.53%
6,000,000	15	210,000股股份，另從15份申請中抽出14份申請可獲額外配發2,000股股份	3.53%
6,500,000	10	228,000股股份，另從5份申請中抽出2份申請可獲額外配發2,000股股份	3.52%
7,000,000	4	246,000股股份，另從4份申請中抽出1份申請可獲額外配發2,000股股份	3.52%
7,500,000	1	264,000股股份	3.52%
8,000,000	3	280,000股股份，另從3份申請中抽出2份申請可獲額外配發2,000股股份	3.52%
8,500,000	2	298,000股股份，另從2份申請中抽出1份申請可獲額外配發2,000股股份	3.52%
9,000,000	4	316,000股股份，另從2份申請中抽出1份申請可獲額外配發2,000股股份	3.52%
10,000,000	14	350,000股股份，另從14份申請中抽出9份申請可獲額外配發2,000股股份	3.51%
11,000,000	2	386,000股股份	3.51%
12,000,000	3	420,000股股份，另從3份申請中抽出2份申請可獲額外配發2,000股股份	3.51%
13,000,000	5	456,000股股份，另從5份申請中抽出2份申請可獲額外配發2,000股股份	3.51%
14,000,000	1	492,000股股份	3.51%
15,000,000	3	526,000股股份，另從3份申請中抽出1份申請可獲額外配發2,000股股份	3.51%
16,000,000	4	562,000股股份	3.51%
18,000,000	3	630,000股股份	3.50%
20,000,000	8	700,000股股份	3.50%
22,000,000	3	770,000股股份	3.50%
25,000,000	41	874,000股股份，另從41份申請中抽出21份申請可獲額外配發2,000股股份	3.50%

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## 根據香港公開發售以白色申請表格提出申請的結果

身份證明 文件號碼	獲配發的香港 發售股份數目	身份證明 文件號碼	獲配發的香港 發售股份數目	身份證明 文件號碼	獲配發的香港 發售股份數目
07785039	46,000	A3177184	4,000	A790997A	6,000
09319777	48,000	A3325353	2,000	A8032699	2,000
09723308	2,000	A353839A	2,000	A8112153	24,000
10310489	2,000	A3718401	2,000	A8156444	2,000
10594910	46,000	A3773534	2,000	A8199046	2,000
1198542	2,000	A3927795	2,000	A8215807	2,000
15323215	2,000	A393624	2,000	A8311350	2,000
15705617	2,000	A3972766	2,000	A8318649	2,000
16706745	2,000	A4566648	2,000	A8329861	2,000
21949205	2,000	A4610183	34,000	A8409431	2,000
30973938	2,000	A482860A	2,000	A8428053	2,000
31505908	2,000	A5331733	2,000	A8447317	4,000
31766192	2,000	A5344347	2,000	A8527833	2,000
32251409	2,000	A5553582	2,000	A8625274	2,000
33131826	2,000	A5576434	2,000	A8657451	2,000
33902049	2,000	A5608573	2,000	A8671802	2,000
33902049	2,000	A574485A	2,000	A8676189	4,000
36030253	2,000	A5893324	2,000	A8772331	2,000
482237	46,000	A5942791	6,000	A8831702	2,000
A0079750	2,000	A5983447	4,000	A8937624	2,000
A0288333	2,000	A6074416	2,000	A9070691	2,000
A0483160	2,000	A6194284	2,000	A9079346	2,000
A0573283	2,000	A6205642	2,000	A9097425	2,000
A0691340	2,000	A6268849	4,000	A9100639	4,000
A0822958	2,000	A6729498	2,000	A9109822	2,000
A0927700	2,000	A6891651	2,000	A9118023	2,000
A0956409	2,000	A6900685	10,000	A9137125	2,000
A0976388	10,000	A6926498	2,000	A9160828	2,000
A1007346	2,000	A6952154	2,000	A9229208	2,000
A1022221	2,000	A7083532	4,000	A9251157	2,000
A1225963	2,000	A7181631	8,000	A9257619	2,000
A1258500	2,000	A7346991	6,000	A9261772	2,000
A1492082	2,000	A7446651	2,000	A9362250	2,000
A1507063	2,000	A7485886	2,000	A9365454	4,000
A2288047	2,000	A7624398	2,000	A9388802	6,000
A2356379	2,000	A7700744	4,000	A941286A	2,000
A240586	2,000	A7738660	2,000	A9452039	2,000
A2843652	2,000	A7783984	2,000	A9456999	2,000
A2902152	2,000	A7802768	2,000	A9491301	2,000
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A9595980	2,000	B7663655	2,000	C2710852	2,000
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A9632347	2,000	B7710971	2,000	C2837690	2,000
A9638442	4,000	B7717046	4,000	C2874235	2,000
A9643527	2,000	B8202139	2,000	C2929501	2,000
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A9664281	2,000	B8513991	2,000	C2987439	2,000
A967967A	2,000	B8546229	2,000	C3020345	2,000
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B161928A	2,000	B9493889	2,000	C3676437	2,000
B1882681	2,000	B9524555	18,000	C3718741	2,000
B2241280	2,000	B9528097	2,000	C3796432	2,000
B2280901	2,000	B9536014	2,000	C3833079	2,000
B2879048	2,000	B9573432	2,000	C3874638	2,000
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B6480808	2,000	C2564228	2,000	C4651608	2,000
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G1783512	4,000	G4307525	6,000	G6235920	2,000
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G1822194	2,000	G4424416	2,000	G6307263	2,000
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G2056010	2,000	G4502220	2,000	G6437779	2,000
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G2213159	2,000	G4688014	2,000	G6507211	2,000
G2222298	2,000	G4732781	2,000	G6565491	2,000

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G6885488	2,000	G4034502	2,000	K0532134	2,000
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G8092728	2,000	H4170603	2,000	K0941085	2,000
G8095239	2,000	H4213957	2,000	K0969885	2,000
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D4789130	2,000	H4334215	2,000	K0993271	2,000
G8135222	2,000	H4420871	2,000	K1048325	2,000
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H0243355	2,000	H4603003	2,000	K1181483	2,000
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H0395007	2,000	H4631112	2,000	K1372955	2,000
H0543367	2,000	H4666099	2,000	K1396471	2,000
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H3354859	2,000	K0117773	2,000	K1669230	2,000
H3372547	2,000	K0134392	2,000	K1697889	4,000
H3414312	2,000	K0168718	2,000	K172021A	4,000

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K1955365	4,000	K4182138	4,000	K6910033	2,000
K1955888	2,000	K4249267	2,000	K6948111	2,000
K1971018	2,000	K426973A	2,000	K702746A	2,000
K1996959	2,000	K4284380	2,000	K708594A	2,000
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K2289989	2,000	K4687280	2,000	K7620101	2,000
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P678161A	2,000	XC2786632	2,000	Z4046960	2,000
P6818181	2,000	XD1320896		Z4148291	2,000
P7075913	2,000	XD8138104	2,000	Z4558465	2,000
P7746869	2,000	XD3554088	2,000	Z6117628	2,000
P7764271	2,000	XE1469507	2,000	Z6487115	2,000
P7824266	2,000	XE2454449	34,000	Z7117478	2,000
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P8082603	2,000				

## 根據香港公開發售以黃色申請表格提出申請的結果

透過指定中央結算系統經紀／託管商參與者提出申請的申請人：

身份證明 文件號碼	獲配發的香港 發售股份數目	身份證明 文件號碼	獲配發的香港 發售股份數目	身份證明 文件號碼	獲配發的香港 發售股份數目
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C352923A	2,000	D0359220	2,000	D2573726	2,000
C3711380	2,000	D0360822	2,000	D2613639	2,000
C3763534	2,000	D037386A	2,000	D2636825	2,000
C3909865	4,000	D0449173	2,000	D2644305	2,000
C3971706	2,000	D0507475	2,000	D2656818	2,000
C4030220	2,000	D0602923	8,000	D2713099	2,000
C4037713	2,000	D0701182	2,000	D2807379	2,000
C4104496	2,000	D0768112	2,000	D2848164	2,000
C4215239	2,000	D0908275	2,000	D2920426	2,000
C4217851	2,000	D1028570	2,000	D3019706	2,000
C4229396	2,000	D1057422	2,000	D3117333	2,000
C429595A	2,000	D1066979	2,000	D3169899	2,000
C4329439	2,000	D1087003	2,000	D3185029	6,000
C4446699	2,000	D1113551	12,000	D3299105	2,000
C4487271	2,000	D1115597	16,000	D3302386	4,000
C4554572	2,000	D1180038	4,000	D3316409	2,000
C457879A	2,000	D122230A	2,000	D332729A	2,000
C4601090	10,000	D1402235	2,000	D3330231	2,000
C4624015	4,000	D150948A	2,000	D3360157	2,000
C4649417	2,000	D1556690	4,000	D3462367	2,000
C4697993	2,000	D1563565	6,000	D3522955	2,000
C469840A	6,000	D1588142	2,000	D3687555	2,000
C4747141	2,000	D1619862	4,000	D3717314	2,000
C4879498	2,000	D169256A	2,000	D3771734	2,000
C4917020	2,000	D1731832	2,000	D379484A	2,000
C4917403	2,000	D1791843	6,000	D3882927	2,000
C5034009	2,000	D1828577	2,000	D3887945	2,000

D3893414	2,000	D6536531	8,000	E4481449	2,000
D3905609	2,000	D6586016	10,000	E4607868	4,000
D3909299	2,000	D6612254	2,000	E4689333	2,000
D4068948	2,000	D6714286	2,000	E4823579	2,000
D4092717	2,000	D6738290	2,000	E4976472	2,000
D4136307	2,000	D6903623	2,000	E5033296	2,000
D4192827	2,000	D6982515	2,000	E5066526	2,000
D4223137	2,000	D7064692	2,000	E5111572	2,000
D4230982	2,000	D7508868	2,000	E5117236	4,000
D424312A	2,000	D806582A	2,000	E5223664	2,000
D424469A	2,000	D811149A	2,000	E5664032	2,000
D4260601	2,000	D8131644	4,000	E5669174	2,000
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D4364792	2,000	D8365300	2,000	E5744192	2,000
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D4457278	2,000	E0094769	2,000	E5873596	2,000
D4468768	2,000	E0112163	2,000	E620129A	2,000
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D4501005	2,000	E0548514	14,000	E628649A	2,000
D4507534	2,000	E0587126	2,000	E6303858	2,000
D4548001	2,000	E1174901	2,000	E6455887	2,000
D456161A	2,000	E1202026	12,000	E6766084	2,000
D4611242	2,000	E1411881	2,000	E6793685	6,000
D4613504	2,000	E1468956	4,000	E6989989	2,000
D4643063	2,000	E1862964	2,000	E7012180	4,000
D4658397	2,000	E1952718	2,000	E7012342	2,000
D476880A	2,000	E1972972	20,000	E7023751	2,000
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D5071160	2,000	E240451A	2,000	E7142785	2,000
D5230374	2,000	E2555860	2,000	E717296A	2,000
D5327572	2,000	E274776A	2,000	E7301301	4,000
D5370079	2,000	E2953297	2,000	E7342288	2,000
D544868A	2,000	E3028317	4,000	E7342792	2,000
D5557578	2,000	E3172744	2,000	E7404259	2,000
D5699003	2,000	E3205820	2,000	E7436878	2,000
D5808074	2,000	E324799A	4,000	E7500703	4,000
D6031677	2,000	E3253027	2,000	E7510377	2,000
D6068759	2,000	E3315642	2,000	E774176A	2,000
D6126406	2,000	E340002A	6,000	E7743851	2,000
D6195408	4,000	E3521463	6,000	E7879400	2,000
D6232281	2,000	E3538129	2,000	E7891567	2,000
D6434674	2,000	E3784847	2,000	E7913595	2,000
D6491902	2,000	E4132797	2,000	E7943710	2,000
D6508066	2,000	E4281792	2,000	E7974101	2,000

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E833453A	2,000	G0571228	2,000	G4372645	2,000
E8488669	2,000	G0665613	2,000	G4400746	2,000
E8510265	2,000	G0882320	2,000	G4727273	6,000
E8567313	2,000	G0970572	2,000	G4737309	2,000
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E9200987	2,000	G1681108	2,000	G5432188	2,000
E9279990	2,000	G1797203	8,000	G5453851	2,000
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E9401001	2,000	G2054492	4,000	G5504235	4,000
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E9431245	2,000	G2399910	2,000	G5594501	2,000
E9487798	6,000	G247422A	2,000	G5637626	2,000
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E9533080	4,000	G255794A	2,000	G5838737	2,000
E9721855	2,000	G2598670	2,000	G5962136	2,000
E9745517	2,000	G2602724	2,000	G600614A	2,000
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E9771895	2,000	G2736100	2,000	G6142760	2,000
E9846119	2,000	G2772557	2,000	G6153851	2,000
E9884061	2,000	G2887389	2,000	G6241629	2,000
E9901314	2,000	G3087114	2,000	G635699A	2,000
E9908939	2,000	G3095761	2,000	G6359573	4,000
E9938005	14,000	G3353787	2,000	G6517020	10,000
E9978368	2,000	G3360368	2,000	G6832708	2,000
E9984511	2,000	G346158A	2,000	G7040597	2,000
E9993405	2,000	G3483087	2,000	G716900A	2,000
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G0051569	2,000	G3615390	2,000	G8178029	2,000
G0091471	4,000	G362912A	2,000	G8231558	6,000
G0131732	2,000	G3803871	2,000	G9026052	2,000
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G0364931	2,000	G4014021	2,000	H0162061	2,000



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H0310079	2,000	K0377937	28,000	K3430219	24,000
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H3226524	2,000	K1299298	90,000	K4507630	2,000
H3264213	2,000	K1356585	2,000	K4608577	2,000
H3310673	6,000	K138273A	2,000	K473436A	2,000
H3397019	2,000	K1472798	2,000	K4762673	4,000
H339933A	2,000	K1519182	2,000	K4821823	6,000
H3437533	2,000	K1524925	2,000	K5056462	2,000
H3440615	2,000	K1544667	2,000	K5324777	2,000
H3455086	2,000	K1719467	2,000	K5419603	4,000
H358580A	2,000	K1735497	2,000	K5442834	2,000
H3653597	2,000	K1806106	2,000	K5456274	2,000
H3756582	2,000	K1867164	2,000	K557692A	2,000
H379526A	2,000	K1944231	2,000	K5668492	2,000
H3795871	8,000	K2026651	2,000	K5806585	2,000
H3805338	2,000	K2083752	2,000	K5808189	2,000
H3833188	2,000	K2095173	2,000	K5940176	2,000
H3903313	2,000	K245310A	2,000	K6121055	2,000
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H4220759	2,000	K2538814	2,000	K6736424	2,000
H4365897	2,000	K2546205	2,000	K676066A	2,000
H4399031	2,000	K2667916	2,000	K6914292	2,000
H4434813	2,000	K2856549	2,000	K7063261	2,000
H4445416	2,000	K2895234	2,000	K7270186	2,000
H4627778	2,000	K2923890	2,000	K7590121	2,000
H4690518	2,000	K2934965	2,000	K773249A	2,000
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HA0614206	2,000	K2991314	4,000	K8004544	2,000
K0143464	2,000	K3114112	2,000	K8215146	2,000
K0166103	2,000	K3139786	2,000	K8261997	2,000

K8444080	2,000	P6479115	2,000	Z0276945	4,000
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K9309055	2,000	P7708711	2,000	Z0716244	2,000
K9598855	2,000	R004600A	2,000	Z1025792	2,000
K9860142	2,000	R0164088	2,000	Z2800811	2,000
L0012265	2,000	R0299196	2,000	Z3027288	2,000
P0198742	2,000	R2348828	2,000	Z3079474	2,000
P0262564	4,000	R2398248	6,000	Z330155A	2,000
P0794922	2,000	R2718714	2,000	Z3336159	2,000
P1234831	2,000	R2895152	2,000	Z3724515	2,000
P1550954	2,000	R3458651	2,000	Z3731112	2,000
P2174646	2,000	V0006912	4,000	Z4081472	2,000
P2406288	2,000	V0035173	2,000	Z5035350	2,000
P2705323	2,000	V0066486	4,000	Z5043361	2,000
P3988302	2,000	V0075280	4,000	Z6421521	2,000
P4273711	2,000	V0095907	2,000	Z6482679	2,000
P4353025	2,000	V013158A	2,000	Z6715746	2,000
P4838258	2,000	V0206245	2,000	Z705610A	2,000
P606103A	2,000	V0486361	2,000	Z7109483	4,000
P6198035	2,000	XE4870741	2,000		

概無申請人以中央結算系統投資者戶口持有人身份使用**黃色**申請表格提出申請。

## 根據香港公開發售向香港結算發出電子認購指示提出申請的結果

身份證明 文件號碼	獲配發的香港 發售股份數目	身份證明 文件號碼	獲配發的香港 發售股份數目	身份證明 文件號碼	獲配發的香港 發售股份數目
0209296	2,000	003978100	10,000	013558500	2,000
0225678	2,000	00489	20,000	013568800	4,000
0228837	2,000	00490	8,000	013766500	4,000
0490429	2,000	00533	4,000	013901800	6,000
0753726	4,000	005605600	2,000	017621500	2,000
0756011	8,000	005640100	2,000	017621600	4,000
0808794	2,000	005897100	4,000	023391000	12,000
0808891	4,000	005906400	4,000	05435183	4,000
0812984	2,000	006083800	4,000	0804190	6,000
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A2642207	2,000	006086300	6,000	10026550	2,000
B7592952	10,000	006086400	2,000	10041400	4,000
B905849A	14,000	006092200	4,000	10107142	2,000
D2283779	4,000	006230200	6,000	10108513	4,000
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E8385738	2,000	006273400	2,000	10118462	22,000
G025379A	2,000	00653	2,000	107140	90,000
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G4814044	2,000	007090600	2,000	152103197	2,000
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001907800	2,000	00886	2,000	200100139	2,000
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002514800	2,000	012075800	2,000	204060545	2,000
002534400	2,000	012140900	2,000	204077796	2,000
002577000	2,000	012142800	2,000	204100077	2,000
002770300	2,000	012667600	2,000	204104327	2,000
002967800	6,000	012674600	2,000	205102684	2,000
00301	6,000	012942500	4,000	205104292	2,000
003103400	2,000	012945700	2,000	205108855	46,000
00318	70,000	012962800	2,000	205160047	2,000
00327	4,000	012981200	2,000	206031775	2,000
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00378	24,000	013522300	2,000	207038480	4,000

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208080788	2,000	225367218	2,000	241354885	4,000
208108027	4,000	225368844	4,000	241360205	2,000
208110692	2,000	225432889	2,000	241408616	2,000
208131904	2,000	225555192	2,000	242092187	2,000
208154377	2,000	225557081	2,000	242161321	2,000
209025196	2,000	225557230	2,000	242202836	10,000
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210042644	2,000	229065149	2,000	242265155	2,000
210044988	2,000	229069232	2,000	244089223	2,000
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218148203	2,000	232363721	2,000	249239989	2,000
218185486	2,000	232435396	6,000	249282153	2,000
218216059	6,000	232466110	2,000	249302068	2,000
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220311203	10,000	235111549	2,000	254229537	2,000
220311542	4,000	235250099	2,000	254262751	2,000
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220380935	6,000	235302965	2,000	255096281	2,000
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221222045	2,000	235331329	2,000	256145582	8,000
221225584	10,000	235380813	2,000	256217712	2,000
221573322	2,000	235405057	2,000	256238247	2,000
221585599	2,000	235417813	2,000	257101329	2,000
222122400	2,000	235436961	2,000	257132027	2,000
223086232	4,000	235491040	2,000	257151977	6,000
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223155581	2,000	237168893	2,000	258086305	2,000
223170127	2,000	237244181	2,000	258132091	2,000
223219205	2,000	238176853	2,000	258181783	2,000
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225232677	2,000	239238157	2,000	258275148	2,000
225252709	2,000	241129550	4,000	258297415	2,000
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259392496	2,000	274243831	2,000	296219702	4,000
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263135626	2,000	276283736	2,000	298321969	4,000
264029026	4,000	276350881	2,000	303814000	4,000
264131749	2,000	276395886	2,000	303863300	2,000
264138017	2,000	276523016	2,000	303940500	6,000
264173576	2,000	277063418	2,000	306020777	2,000
264195082	4,000	277083069	2,000	307007400	6,000
264214289	2,000	278206586	2,000	307007600	6,000
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265261347	2,000	279472054	2,000	307025100	6,000
265338632	4,000	282189745	2,000	310104560	24,000
265347559	2,000	284354073	2,000	310106197	4,000
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K8314055	2,000	P7490147	2,000	Z4172400	2,000
K843615	2,000	P7682054	2,000	Z4577338	2,000
K8567131	2,000	P808150	2,000	Z4676182	2,000
K8628246	6,000	P823764A	2,000	Z4808283	2,000
K907070	46,000	P8667180	2,000	Z4815247	4,000
K9212531	2,000	P8716939	4,000	Z487328(A	4,000
K9271864	2,000	P9095067	2,000	Z4907387	4,000
K934943A	6,000	P931357(9	6,000	Z5198160	6,000
K939022	2,000	P9653973	2,000	Z5443564	2,000

Z6161678	2,000	Z7192887	2,000	Z791825-A	2,000
Z6828575	2,000	Z7593148	2,000	Z8196746	2,000

## 領取／寄發股票／退款支票

以白色申請表格提出申請而全部或部分獲接納申請的申請人所獲發的股票，以及就以白色及黃色申請表格提出申請而全部或部分不獲接納申請的退款支票及全部或部分獲接納申請的多繳申請款項（不計利息，但連同多繳申請款項應佔的1%經紀佣金、0.005%證監會交易徵費、0.002%投資者賠償徵費及0.005%聯交所交易費），預期將於二零零五年十二月十四日（星期三）以普通郵遞方式寄往有關申請表格上所示地址，郵誤風險概由申請人承擔。以白色申請表格申請認購1,000,000股股份或以上，並於申請表格上表明擬親身領取股票及退款支票（如適用）的申請人，可於二零零五年十二月十四日（星期三）上午九時正至下午一時正親身前往香港中央證券登記有限公司（地址為九龍觀塘巧明街111-113號富利廣場3樓）領取。以黃色申請表格申請認購1,000,000股股份或以上，並於申請表格上表明擬親身領取退款支票的申請人，可於同一時間親身前往上述地址的香港中央證券登記有限公司領取。

選擇親身領取的個人申請人，不得授權任何其他人士代領。公司申請人如選擇親自領取，必須由授權代表攜同蓋有公司印鑑的授權書領取。個人及授權代表在領取時必須出示香港中央證券登記有限公司接納的身份證明。

未獲領取的股票及退款支票（如適用）將以普通郵遞方式寄往有關申請表格上所示地址，郵誤風險概由申請人承擔。

股票須待(i)全球發售成為無條件；及(ii)售股章程「承銷」一節所述終止權利未獲行使並已告失效，方會於上市日上午八時正（香港時間）成為有效的所有權證書。

向香港結算發出**電子認購指示**提出申請而全部或部分不獲接納申請的退款以及全部或部分獲接納申請的多繳申請款項（不計利息，但連同多繳申請款項應佔的1%經紀佣金、0.005%證監會交易徵費、0.002%投資者賠償徵費及0.005%聯交所交易費），將於二零零五年十二月十四日（星期三）存入有關中央結算系統參與者指定的銀行賬戶。透過指定中央結算系統參與者向香港結算發出**電子認購指示**提出申請的申請人（中央結算系統投資者戶口持有人除外），可於二零零五年十二月十四日（星期三）透過彼等的指定中央結算系統參與者查核有關退款金額（如適用）。以中央結算系統投資者戶口持有人身份提出申請的申請人，則可於二零零五年十二月十四日（星期三）透過中央結算系統「結算通」電話系統或中央結算系統互聯網系統以及香港結算發出的活動結單，查核有關退款金額。

## 將股票存入中央結算系統

申請人以**黃色**申請表格或向香港結算發出**電子認購指示**申請認購香港發售股份，而認購申請全部或部分獲接納，則股票將以香港結算代理人的名義發行，並於二零零五年十二月十四日(星期三)營業時間結束時，或在若干特殊情況下於香港結算或香港結算代理人所定的任何其他日期，存入中央結算系統，以記存於申請人的中央結算系統投資者戶口持有人股份賬戶，或申請人於申請表格中或以電子方式(視乎情況而定)指定的任何中央結算系統參與者股份賬戶。透過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請的申請人，可向該中央結算系統參與者查核彼等獲配發的香港發售股份數目(如彼等指示中央結算系統經紀／託管商參與者代表彼等發出**電子認購指示**，亦可查核獲退還的款額)。以中央結算系統投資者戶口持有人身份或向香港結算發出**電子認購指示**提出申請的申請人，應查核本公佈所刊登的結果(向香港結算發出**電子認購指示**提出申請的中央結算系統投資者戶口持有人，亦可透過中央結算系統「結算通」電話系統或中央結算系統互聯網系統查核申請結果)，如有任何誤差，須於二零零五年十二月十四日(星期三)下午五時正或香港結算或香港結算代理人決定的其他日期前向香港結算報告。緊隨香港發售股份記存於申請人的賬戶後，申請人亦可根據香港結算「投資者戶口持有人操作簡介」所載不時有效的程序，透過中央結算系統「結算通」電話系統或中央結算系統互聯網系統查核其賬戶的最新結餘。香港結算亦會向申請人提供一份活動結單，列明已記存於申請人的中央結算系統投資者戶口持有人股份賬戶的香港發售股份數目，倘申請人向香港結算發出**電子認購指示**提出申請，則為存入申請人指定銀行賬戶的退款金額。

## 國際配售

根據國際配售初步可供專業及機構投資者認購的國際配售股份獲大幅超額認購。除提呈以供認購的國際配售股份初步數目(作出上述重新分配後)外，法國巴黎百富勤已根據國際配售超額分配合共75,000,000股股份，相當於全球發售項下初步可供認購的發售股份總數15%。此等超額分配可根據借股協議進行借股安排予以應付。法國巴黎百富勤可行使超額配股權，根據借股協議借入股份或在第二市場購入股份，以補足國際配售中的超額分配。

國際配售乃根據上市規則附錄六所載有關股本證券的配售指引進行，並無承配人根據國際配售將成為上市規則所界定的本公司主要股東。本公司確認，緊隨全球發售後，公眾所持股份數目將符合上市規則第8.08條所指定的最低百分比。

本公司已向法國巴黎百富勤授出超額配股權，可由法國巴黎百富勤於二零零五年十二月八日後30日內隨時行使，要求本公司按發售價每股股份2.025港元額外配發及發行最多合共75,000,000股股份，以補足國際配售中的超額分配。倘超額配股權獲全部或部分行使，本公司將會另行發表報章公佈。按最終發售價計算，悉數行使超額配股權的所得款項淨額約為148,100,000港元。於本公佈刊發日期，超額配股權尚未獲行使。

## 開始買賣

股份預期於二零零五年十二月十五日(星期四)上午九時三十分開始在香港聯合交易所有限公司主板買賣。股份將以每手2,000股股份買賣。

## 一般資料

於本公佈刊發日期，執行董事為丁敏兒先生、丁雄爾先生、丁建兒先生及黃善榕先生，而獨立非執行董事則為鄭志鵬博士、黃之強先生及梁民傑先生。

承董事會命  
華鼎集團控股有限公司  
主席  
丁敏兒

香港，二零零五年十二月十四日