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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



重庆市南岸区城市建设发展(集团)有限公司

Chongqing Nan'an Urban Construction & Development (Group) Co., Ltd.

(incorporated with limited liability in the People's Republic of China)

US\$500,000,000 4.66 per cent. bonds due 2024 (the “Bonds”)

(Stock Code: 4562)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

China Industrial Securities International

ICBC International

Joint Lead Managers and Joint Bookrunners

Bank of China

BOCOM International

CLSA

**Industrial Bank
Co., Ltd.**

CMB International

DBS Bank Ltd.

Haitong International

Hong Kong Branch

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds as described in the offering circular dated May 28, 2019, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. The listing of the Bonds is expected to become effective on June 5, 2019.

Hong Kong, June 4, 2019

As at the date of this announcement, the directors of Chongqing Nan'an Urban Construction & Development (Group) Co., Ltd. (重慶市南岸區城市建設發展(集團)有限公司) are Lei Yong (雷勇), Xia Yaoqing (夏堯清), Tang Ping (唐萍), Jin Yang (靳陽), Chen Xiaoyan (陳曉琰), Tao Shaocheng (陶少成) and Li Li (李莅).