



Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 913)

Unity Investments Holdings Limited announces that the unaudited net asset value per ordinary share as at 31st January, 2005 was HK\$0.35.

As at the date of this announcement, the executive directors are Ms. AU Shuk Yee Sue, Mr. KITCHELL Osman Bin and Dr. PANG Shuen Wai Nichols. The independent non-executive directors are Mr. LAM Ping Cheung, Mr. WONG Ying Seung Asiong, Mr. CHUNG Kong Fei Stephen and Mr. TSANG Wing Ki.

14th February, 2005