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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 913)

ANNOUNCEMENT

APPROVAL OF THE CAPITAL REORGANISATION

On 6 May 2005 (Cayman Islands time), the Capital Reorganisation was approved by the Court. The Capital Reorganisation has become effective on 10 May 2005 (Cayman Islands time).

Reference is made to a circular of the Company dated 31 January 2005 (the “Circular”) and on an announcement of the Company dated 13 April 2005 in relation to, among other things, the Capital Reorganisation. Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

APPROVAL OF THE CAPITAL REORGANISATION

On 6 May 2005 (Cayman Islands time), the Capital Reorganisation was approved by the Court. The Capital Reorganisation has become effective on 10 May 2005 (Cayman Islands time).

By Order of the Board
Unity Investments Holdings Limited
Pang Shuen Wai, Nichols
Executive Director

Hong Kong, 10 May 2005

As at the date of this announcement, the Board comprises three executive Directors, namely, Ms. Au Shuk Yee, Sue, Mr. Kitchell, Osman Bin and Mr. Pang Shuen Wai, Nichols; and four independent non-executive Directors namely, Mr. Lam Ping Cheung, Mr. Wong Ying Seung, Asiong, Mr. Chung Kong Fei, Stephen and Mr. Tsang Wing Ki.