



Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 913)

CLOSURE OF REGISTER OF MEMBERS

The Directors wish to announce that the register of members of the Company will be closed from 8 September 2005 to 13 September 2005 (both days inclusive).

Reference is made to a circular of the Company dated 18 August 2005 (the “**Circular**”) regarding, inter alia, the proposed Rights Issue. Terms used in this announcement shall have the same meanings as those defined in the Circular unless the context otherwise requires.

In order to ascertain certain information regarding Qualifying Shareholders who will be qualified for the Rights Issue at the Record Date, the register of members of the Company will be closed from 8 September 2005 to 13 September 2005, both days inclusive, during which period no transfer of Shares can be registered.

By order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
Pang Shuen Wai Nichols
Chairman

Hong Kong, 22nd August 2005

As at the date of this announcement, the executive directors are Ms. AU Shuk Yee Sue, Mr. KITCHELL Osman Bin and Dr. PANG Shuen Wai Nichols. The independent non-executive directors are Mr. LAM Ping Cheung, Mr. WONG Ying Seung Asiong, Mr. CHUNG Kong Fei Stephen and Mr. TSANG Wing Ki.