



**Unity Investments Holdings Limited**  
**合一投資控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 913)

**ISSUE OF UP TO HK\$20,000,000 5 PER CENT  
CONVERTIBLE NOTES DUE 2010  
MONTHLY ANNOUNCEMENT**

Reference is made to the Company's circular dated 14 June 2005 (the "**Circular**"). Unless the context herein otherwise requires, terms used in this announcement shall have the same meanings as defined in the Circular.

The information set out below is required to be confirmed by the Directors pursuant to the listing approval granted by the Stock Exchange in respect of the Shares to be issued and allotted upon the exercise of the conversion rights attaching to the Convertible Notes.

The Directors report that the holders of Convertible Notes made no conversion of the Notes during the month of August 2005. Information regarding the total issued share capital of the Company as at 1<sup>st</sup> August 2005 and 31<sup>st</sup> August 2005 is set out below:

	<b>Issued Share Capital (HK\$)</b>	<b>Number of Shares</b>
As at 1st August 2005	5,278,760.05	527,876,005
As at 31st August 2005	5,278,760.05	527,876,005

By Order of the Board  
Unity Investments Holdings Limited  
合一投資控股有限公司  
Pang Shuen Wai, Nichols  
Chairman

2<sup>nd</sup> September 2005

As at the date of this announcement, the executive directors are Ms. AU Shuk Yee Sue, Mr. KITCHELL Osman Bin and Dr. PANG Shuen Wai Nichols. The independent non-executive directors are Mr. LAM Ping Cheung, Mr. WONG Ying Seung Asiong, Mr. CHUNG Kong Fei Stephen and Mr. TSANG Wing Ki.