



**Unity Investments Holdings Limited**  
**合一投資控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 913)

**HK\$20,000,000 5 PER CENT**  
**CONVERTIBLE NOTES DUE 2010**  
**MONTHLY ANNOUNCEMENT**

Reference is made to the Company's circular dated 14<sup>th</sup> June 2005 (the "**Circular**"). Unless the context herein otherwise requires, terms used in this announcement shall have the same meanings as defined in the Circular.

The information set out below is required to be confirmed by the Directors pursuant to the listing approval granted by the Stock Exchange in respect of the Shares to be issued and allotted upon the exercise of the conversion rights attaching to the Convertible Notes.

The Directors report that the holders of Convertible Notes made no conversion of the Notes during the month of October 2005. Information regarding the total issued share capital of the Company as at 1<sup>st</sup> October 2005 and 31<sup>st</sup> October 2005 is set out below:

	<b>Issued Share Capital (HK\$)</b>	<b>Number of Shares</b>
As at 1 <sup>st</sup> October 2005	5,278,760	52,787,600 at HK\$0.10
The issued share capital of the Company as enlarged by the issue of 527,876,000 Rights Shares of HK\$0.10 each allotted		
As at 31 <sup>st</sup> October 2005 on 27 October 2005	58,066,360	580,663,600 at HK\$0.10

1<sup>st</sup> November 2005

By Order of the Board  
Unity Investments Holdings Limited  
合一投資控股有限公司  
Pang Shuen Wai, Nichols  
Chairman

As at the date of this announcement, the executive directors are Ms. AU Shuk Yee Sue, Mr. KITCHELL Osman Bin and Dr. PANG Shuen Wai Nichols. The independent non-executive directors are Mr. LAM Ping Cheung, Mr. WONG Ying Seung Asiong, Mr. CHUNG Kong Fei Stephen and Mr. TSANG Wing Ki.