



Unity Investments Holdings Limited
合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 913)

HK\$20,000,000 5 PER CENT
CONVERTIBLE NOTES DUE 2010
ANNOUNCEMENT

Reference is made to the Company's circular dated 14th June 2005 (the "**Circular**"). Unless the context herein otherwise requires, terms used in this announcement shall have the same meanings as defined in the Circular.

The information set out below is required to be confirmed by the Directors pursuant to the Listing approval granted by the Stock Exchange in respect of the Shares to be issued and allotted upon the exercise of the conversion rights attaching to the Convertible Notes (the "CN").

The Directors report that three holders of the CN, holding at an aggregate principal amount of HK\$4,900,000, representing 56.98% of the outstanding principal of HK\$8,600,000, gave notices to the Company to convert the CN at the conversion price of HK\$0.1364 each on 14th November 2005 respectively pursuant to the terms and conditions stipulated in the CN (the "Conversion"). As a result of the Conversion, a total of 35,923,753 ordinary shares of HK\$0.10 each, representing 5.1% of the enlarged issued shares, have been allotted and duly issued and the aggregate outstanding principal was reduced to HK\$3,700,000. Information regarding the total issued share capital of the Company as at 9th November 2005 and 14th November 2005 is set out below:

	Issued Share Capital (HK\$)	Number of Shares
As at 9 th November 2005	66,424,131	664,241,311 at HK\$0.10
As at 14 th November 2005 Upon conversion of the CN	70,016,506	700,165,064 at HK\$0.10

15th November 2005

By Order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
Pang Shuen Wai, Nichols
Chairman

As at the date of this announcement, the executive directors are Ms. AU Shuk Yee Sue, Mr. KITCHELL Osman Bin and Dr. PANG Shuen Wai Nichols. The independent non-executive directors are Mr. LAM Ping Cheung, Mr. WONG Ying Seung Asiong, Mr. CHUNG Kong Fei Stephen and Mr. TSANG Wing Ki.