



**Unity Investments Holdings Limited**  
**合一投資控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 913)

**HK\$20,000,000 5 PER CENT**  
**CONVERTIBLE NOTES DUE 2010**  
**ANNOUNCEMENT**

Reference is made to the Company's circular dated 14<sup>th</sup> June 2005 (the "**Circular**"). Unless the context herein otherwise requires, terms used in this announcement shall have the same meanings as defined in the Circular.

The information set out below is required to be confirmed by the Directors pursuant to the Listing approval granted by the Stock Exchange in respect of the Shares to be issued and allotted upon the exercise of the conversion rights attaching to the Convertible Notes (the "CN").

The Directors report that two holders of the CN, holding at an aggregate principal amount of HK\$3,700,000, representing the full amount of the outstanding principal, gave notices to the Company to convert the CN at the conversion price of HK\$0.1364 each on 15<sup>th</sup> November 2005 respectively pursuant to the terms and conditions stipulated in the CN (the "Conversion"). As a result of the Conversion, a total of 27,126,099 ordinary shares of HK\$0.10 each, representing 3.73% of the enlarged issued shares, have been allotted and duly issued. As at the date hereof, the Company does not have any outstanding principal unconverted to the CN. Information regarding the total issued share capital of the Company as at 14<sup>th</sup> November 2005 and 15<sup>th</sup> November 2005 is set out below:

	<b>Issued Share Capital (HK\$)</b>	<b>Number of Shares</b>
As at 14 <sup>th</sup> November 2005	70,016,506	700,165,064 at HK\$0.10
As at 15 <sup>th</sup> November 2005 Upon conversion of the CN	72,729,116	727,291,163 at HK\$0.10

16<sup>th</sup> November 2005

By Order of the Board  
Unity Investments Holdings Limited  
合一投資控股有限公司  
Pang Shuen Wai, Nichols  
Chairman

As at the date of this announcement, the executive directors are Ms. AU Shuk Yee Sue, Mr. KITCHELL Osman Bin and Dr. PANG Shuen Wai Nichols. The independent non-executive directors are Mr. LAM Ping Cheung, Mr. WONG Ying Seung Asiong, Mr. CHUNG Kong Fei Stephen and Mr. TSANG Wing Ki.