



Unity Investments Holdings Limited
合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 913)

HK\$20,000,000 5 PER CENT
CONVERTIBLE NOTES DUE 2010
MONTHLY ANNOUNCEMENT

Reference is made to the Company's circular dated 14th June 2005 (the "**Circular**"). Unless the context herein otherwise requires, terms used in this announcement shall have the same meanings as defined in the Circular.

The information set out below is required to be confirmed by the Directors pursuant to the Listing approval granted by the Stock Exchange in respect of the Shares to be issued and allotted upon the exercise of the conversion rights attaching to the Convertible Notes (the "CN").

The Directors report that 11 holders of CN made conversion of the Notes during the month of November 2005. Information regarding the total issued share capital of the Company as at 31st October 2005 and 30th November 2005 is set out below:

	Issued Share Capital (HK\$)	Number of Shares
As at 31 st October 2005	58,066,360	580,663,600 at HK\$0.10
As at 30 th November 2005 Upon conversion of the CN	72,729,116	727,291,163 at HK\$0.10

2nd December 2005

By Order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
Pang Shuen Wai, Nichols
Chairman

As at the date of this announcement, the executive directors are Ms. AU Shuk Yee Sue, Mr. KITCHELL Osman Bin and Dr. PANG Shuen Wai Nichols. The independent non-executive directors are Mr. LAM Ping Cheung, Mr. WONG Ying Seung Asiong, Mr. CHUNG Kong Fei Stephen and Mr. TSANG Wing Ki.