

(Incorporated in the Cayman Islands with limited liability) (Stock Code: 913)

Unity Investments Holdings Limited announces that the unaudited net asset value per ordinary share as at 31 August 2006 was HK\$0.17.

As at the date of this announcement, the Executive Directors of the Company are Mr CHUNG Wilson (Chairman) and Mr KITCHELL Osman Bin (Chief Executive Officer); the Non-executive Director of the Company is Mr WONG Man Hon, Frederick; and the Independent Non-executive Directors of the Company are Mr CHUNG Kong Fei, Stephen, Mr TSANG Wing Ki and Mr CHEN Wei Hwa, Henri.

12 September 2006