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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 913)

(the "Company")

UNUSUAL PRICE AND VOLUME MOVEMENT AND RESUMPTION OF TRADING

This announcement is made at the request of The Stock Exchange of Hong Kong Limited.

The Company notes the recent increase in the price and trading volume of the shares of the Company.

At the request of the Company, trading in the shares on the Stock Exchange was suspended with effect from 11:20 a.m. on 18th September, 2006 pending the release of this announcement. Application has been made by the Company for the resumption of trading in the shares on the Stock Exchange with effect from 9:30 a.m. on 19th September, 2006.

This announcement is made at the request of The Stock Exchange of Hong Kong Limited.

We have noted the recent increase in the price and trading volume of the shares of the Company and wish to state that we are not aware of any reasons for such increase, save as referred to below.

The Board of Directors of the Company (the "Board") announces that it has received at around 10 a.m. on 18th September, 2006 a letter from a company ("Potential Purchaser") stating that it wishes to acquire a controlling stake in the Company. It is not apparent from the letter that there is a firm intention to make an offer. The Board will consider the contents of the letter and take any action as it may consider appropriate. As at the date hereof, the Board has not commenced negotiations or discussions with the Potential Purchaser. An agreement may or may not be reached with the Potential Purchaser in relation to its proposal to acquire a controlling stake in the Company. An agreement, if signed, may or may not result in a general offer to shareholders.

Set out below is information extracted from filings made pursuant to the Securities and Futures Ordinance:

Name	Number of shares held	Percentage of shareholding
Radford Capital Investment Limited	103,930,000	9.26%
Heritage International Holdings Limited	84,500,000	7.53%
Wong Man Hon, Frederick (the Non-executive Director of the Company)	87,590,000	7.80%
Safe Box Assets Limited	9,988,000	5.00% <i>Note (1)</i>

Note (1): According to the Company's calculation, the 9,988,000 shares held by Safe Box Assets Limited represent less than 5% of the issued share capital of the Company as at the date hereof.

The issued share capital of the Company as at the date hereof of is HK\$112,229,116.30 divided into 1,122,291,163 ordinary shares of HK\$0.10 each.

The Company wishes to remind its associates (as defined in the Hong Kong Codes on Takeovers and Mergers (the “Code”)) to disclose their dealings in any securities of the Company.

Stockbrokers, banks and others who deal in relevant securities on behalf of clients have a general duty to ensure, so far as they are able, that those clients are aware of the disclosure obligations attaching to associates and other persons under rule 22 of the Codes and that those clients are willing to comply with them. Principal traders and dealers who deal directly with investors should, in appropriate cases, likewise draw attention to the relevant rules. However, this does not apply when the total value of dealings (excluding stamp duty and commission) in any relevant security undertaken for a client during any 7 day period is less than HK\$1 million.

This dispensation does not alter the obligation of principals, associates and other persons themselves to initiate disclosure of their own dealings, whatever total value is involved.

Intermediaries are expected to co-operate with the Executive in its dealings enquiries. Therefore, those who deal in relevant securities should appreciate that stockbrokers and other intermediaries will supply the Executive with relevant information as to those dealings, including identities of clients, as part of that co-operation.

In addition, the Company announced its interim results for the six months ended 30th June, 2006 in an announcement dated 15th September, 2006.

We also confirm that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Rule 13.23 neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09, which is or may be of a price-sensitive nature.

Shareholders are advised to exercise caution in dealing in the shares of the Company.

Made by the order of the Board, the directors of which individually and jointly accept responsibility for the accuracy of this announcement.

At the request of the Company, trading in the shares of the Company on the Stock Exchange was suspended with effect from 11:20 a.m. on 18th September, 2006 pending the release of this announcement. Application has been made by the Company for the resumption of trading in the shares on the Stock Exchange with effect from 9:30 a.m. on 19th September, 2006.

As at the date of this announcement, the Executive Directors of the Company are Mr. CHUNG Wilson and Mr. KITCHELL Osman Bin; the Non-executive Director of the Company is Mr. WONG Man Hon, Frederick; and the Independent Non-executive Directors of the Company are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki and Mr. CHEN Henri Wei Hwa.

By order of the Board of
Unity Investments Holdings Limited
Kitchell, Osman Bin
Chief Executive Officer and Executive Director

Hong Kong, 18th September, 2006

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.