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Unity Investments Holdings Limited
合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 913)

ANNOUNCEMENT

Reference is made to the Company's announcements dated 18th September, 2006 and 17th October, 2006.

The Company has recently through its lawyers been corresponding with the Potential Purchaser. No agreement has been reached with the Potential Purchaser in relation to the shares of the Company.

Reference is made to the Company's announcement dated 18th September, 2006 pursuant to which that it announced, inter alia, that it received at around 10:00 a.m. on 18th September, 2006, a letter from a company ("Potential Purchaser") stating that it wishes to acquire a controlling stake in the Company. It was not apparent from that letter that there was a firm intention to make an offer.

In an announcement dated 17th October, 2006, the Company announced, inter alia, that it has not received any further correspondence from the Potential Purchaser and has not been in contact with the Potential Purchaser from 18th September, 2006 to 17th October, 2006.

The Company has recently through its lawyers been corresponding with the Potential Purchaser. A meeting is being arranged with the Potential Purchaser. No agreement has been reached with the Potential Purchaser in relation to the shares of the Company. Further announcements will be made if and when appropriate.

An agreement may or may not be reached with the Potential Purchaser. If and when an agreement is reached, it may or may not result in a general offer for the shares in the Company. Shareholders are advised to exercise caution in dealing with the shares of the Company.

As at the date of this announcement, the Executive Directors of the Company are Mr. CHUNG Wilson, Mr. KITCHELL Osman Bin and Ms. CHOI Ka Wing; the Non-executive Director of the Company is Mr. WONG Man Hon, Frederick; and the Independent Non-executive Directors of the Company are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki and Mr. CHEN Henri Wei Hwa.

By order of the Board of
Unity Investments Holdings Limited
CHUNG Wilson
Chairman and Executive Director

Hong Kong, 17th November, 2006

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.