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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of Ju Teng International Holdings Limited (the "Company"). Unless otherwise defined herein, capitalised terms used in this announcement have the same meanings as defined in the prospectus of the Company dated 25th October, 2005 (the "Prospectus").

The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Prospective investors should note that the Joint Bookrunners, on behalf of the Underwriters, have the right, which may be exercised at any time prior to 8:00 a.m. on the Listing Date, to terminate the Underwriters' obligations under the Underwriting Agreements on the occurrence of certain events, further details of which are set out in the Prospectus.

In connection with the Share Offer, the Global Coordinator may, but is not obliged to, over-allocate Shares and/or effect transactions with a view to supporting the market price of the Shares at a level higher than that which might otherwise prevail in the market, for a limited period after the last day for the lodging of applications under the Hong Kong Public Offer. Such transactions may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilising) Rules made under the SFO, and, if commenced, may be discontinued at any time and are required to be brought to an end after a limited period. The details of the intended stabilisation and how it will be regulated under the SFO are contained in the Prospectus. The number of Shares being offered in the International Placing may be increased by up to and not more than an aggregate of 39,000,000 additional Shares through the exercise of the Over-allotment Option granted to the International Placing Underwriters by the Company, exercisable by the Global Coordinator not later than 30 days after the last day for lodging applications under the Hong Kong Public Offer. In the event that such Over-allotment Option is exercised, a corresponding press announcement will be made.



巨騰國際控股有限公司

JU TENG INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

INTERNATIONAL PLACING AND HONG KONG PUBLIC OFFER ISSUE OF NEW SHARES

Number of Offer Shares	: 260,000,000 New Shares (subject to the Over-allotment Option)
Number of Hong Kong Public Offer Shares	: 4,844,000 New Shares (as adjusted after re-allocation)
Number of International Placing Shares	: 255,156,000 New Shares (as adjusted after re-allocation and subject to the Over-allotment Option)
Offer Price	: HK\$1.40 per Offer Share (excluding brokerage of 1%, a SFC transaction levy of 0.005%, an investor compensation levy of 0.002% and a Stock Exchange trading fee of 0.005%)
Nominal value	: HK\$0.10 per Share
Stock code	: 3336

Global Coordinator



SINOPAC SECURITIES (ASIA) LIMITED

Joint Bookrunners and Joint Lead Managers



SINOPAC SECURITIES (ASIA) LIMITED



KingswayGroup

KINGSWAY FINANCIAL SERVICES GROUP LIMITED

Sponsors



SINOPAC SECURITIES (ASIA) LIMITED



Co-managers

Access Capital Limited
CIMB-GK Securities (HK) Limited
KGI Capital Asia Limited
Tai Fook Securities Company Limited

BCOM Securities Company Limited
Guotai Junan Securities (Hong Kong) Limited
Sun Hung Kai International Limited

SUMMARY

The Offer Price has been fixed at HK\$1.40 per Share (excluding brokerage of 1%, a SFC transaction levy of 0.005%, an investor compensation levy of 0.002% and a Stock Exchange trading fee of 0.005%). The board lot size of the Shares is 2,000 Shares.

A total of 300 valid applications have been received pursuant to the Hong Kong Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC for a total of 4,844,000 Hong Kong Public Offer Shares, equivalent to about 18.63% of the total number of 26,000,000 Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offer.

The Joint Bookrunners had exercised their discretion to reallocate the unsubscribed Hong Kong Public Offer Shares to the International Placing as specified in the section headed “Structure of the Share Offer – The Hong Kong Public Offer” in the Prospectus. A total of 21,156,000 Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offer have been reallocated to the International Placing.

The Shares initially offered under the International Placing were over-subscribed.

Share certificates for Hong Kong Public Offer Shares allotted and issued to successful applicants using **WHITE** Application Forms which are either not available for personal collection, or which are so available but are not collected in person, will be despatched by ordinary post to the address of the applicants specified in the **WHITE** Application Forms at their own risk on Wednesday, 2nd November, 2005.

Share certificates for Hong Kong Public Offer Shares allotted and issued to successful applicants using **YELLOW** Application Forms or through giving **electronic application instructions** to HKSCC will be allotted and issued in the name of HKSCC Nominees Limited and are expected to be deposited into CCASS for credit to their CCASS Investor Participants' stock accounts or their designated CCASS Participants' stock accounts at the close of business on Wednesday, 2nd November, 2005.

Refund cheques for surplus application monies for successful applications (without interest and together with the brokerage of 1%, SFC transaction levy of 0.005%, investor compensation levy of 0.002% and Stock Exchange trading fee of 0.005% attributable to the surplus application monies) which are either not available for personal collection or which are so available but are not collected in person, will be despatched by ordinary post to the addresses of the applicants specified in the relevant Application Forms at their own risk on 2nd November, 2005.

Refund of surplus application monies for applicants applying by giving **electronic application instructions** to HKSCC are expected to be credited to the designated bank accounts of the relevant CCASS Participants on 2nd November, 2005.

The Company has granted the Over-allotment Option to the International Placing Underwriters, exercisable by the Global Coordinator at any time not later than 27th November, 2005, to require the Company to issue and allot at the Offer Price up to an aggregate of 39,000,000 additional Shares to cover over-allocations under the International Placing. The Over-allotment Option has not been exercised as at the date of this announcement.

Dealings in the Shares on the Main Board are expected to commence at 9:30 a.m. on Thursday, 3rd November, 2005.

OFFER PRICE

The Offer Price has been determined at HK\$1.40 per Share (excluding brokerage of 1%, a SFC transaction levy of 0.005%, an investor compensation levy of 0.002% and a Stock Exchange trading fee of 0.005%). The net proceeds of the Share Offer after deduction of underwriting commissions and estimated expenses will be approximately HK\$324 million. The board lot size of the Shares is 2,000 Shares.

APPLICATIONS RECEIVED AND RE-ALLOCATION OF HONG KONG PUBLIC OFFER SHARES

A total of 26,000,000 Hong Kong Public Offer Shares were initially available for subscription under the Hong Kong Public Offer to satisfy demand for applications made on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC.

The Directors announce that at the close of the application lists at 12:00 noon on Friday, 28th October, 2005, a total of 300 valid applications have been received pursuant to the Hong Kong Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC for a total of 4,844,000 Hong Kong Public Offer Shares, equivalent to approximately 18.63% of the total number of 26,000,000 Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC. A total of 300 valid applications in respect of a total of 4,844,000 Shares were for Shares with an aggregate subscription price of HK\$5 million (excluding brokerage of 1%, a SFC transaction levy of 0.005%, an investor compensation levy of 0.002% and a Stock Exchange trading fee of 0.005% payable) or less, equivalent to approximately 37.26% of the total number of 13,000,000 Public Offer Shares initially available for allocation in Pool A, and no applications for Shares

with an aggregate subscription price of more than HK\$5 million (excluding brokerage of 1%, a SFC transaction levy of 0.005%, an investor compensation levy of 0.002% and a Stock Exchange trading fee of 0.005% payable) was recorded.

No multiple applications and suspected multiple applications has been identified. Applications not based on the denominations set out in the Application Forms or otherwise not in accordance with the instructions set out therein are rejected. No application for more than 100% of the Public Offer Shares initially being offered to the public for subscription under either Pool A or Pool B in the Hong Kong Public Offer (i.e., more than 13,000,000 Public Offer Shares) has been identified. The Hong Kong Public Offer Shares offered in the Hong Kong Public Offer were conditionally allocated on the basis set out in the paragraph headed “Basis of allocation under the Hong Kong Public Offer” below.

The Joint Bookrunners had exercised their discretion to reallocate unsubscribed Hong Kong Public Offer Shares to the International Placing as specified in the section headed “Structure of the Share Offer - The Hong Kong Public Offer” in the Prospectus. A total of 21,156,000 Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offer have been reallocated to the International Placing. As a result of such reallocation, there are 4,844,000 Hong Kong Public Offer Shares available for subscription under the Hong Kong Public Offer, representing approximately 1.86% of the total number of Shares initially available under the Share Offer, whereas the total number of International Placing Shares available for subscription under the International Placing has been increased to 255,156,000 Shares, representing approximately 98.14% of the total number of Shares initially available under the Share Offer. The Hong Kong Public Offer Shares offered under the Hong Kong Public Offer were conditionally allocated to all applicants who made valid applications in respect of all Hong Kong Public Offer Shares comprised in their applications.

The Hong Kong Public Offer Shares were allocated to subscribers who are independent of, and not connected with, any of the Directors, the chief executive or the substantial shareholders of the Company or any of its subsidiaries, or associates of any of them. The Directors confirm that no Offer Shares have been allocated to applicants who are connected persons of the Company within the meaning of the Listing Rules.

INTERNATIONAL PLACING

The Shares initially offered under the International Placing were over-subscribed.

The International Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. The International Placing Shares were allocated to placees who are independent of, and not connected with, any of the Directors, chief executive or the substantial shareholders of the Company or any of its subsidiaries, or associates of any of them. No placee under the Placing will be a substantial shareholder of the Company within the meaning of the Listing Rules. None of the Sponsors, the Global Coordinator, the Joint Bookrunners and the Joint Lead Managers and their respective affiliated companies has taken up any Shares for its own benefit under the International Placing. The Company confirms that immediately after the Share Offer, the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

The Company has granted the Over-allotment Option to the International Placing Underwriters, exercisable by the Global Coordinator at any time not later than 27th November, 2005, to require the Company to allot and issue at the Offer Price up to an aggregate of 39,000,000 additional Shares solely to cover over-allocations under the International Placing. The Over-allotment Option has not been exercised as at the date of this announcement. If the Over-allotment Option is exercised, a press announcement will be made.

NET PROCEEDS FROM THE SHARE OFFER

The Directors believe that the Share Offer will raise and strengthen the Group's corporate profile and capital base, and will provide funding for achieving the Group's business strategy and carrying out its future plans.

Assuming that the Over-allotment Option is not exercised and based on the actual Offer Price of HK\$1.40 per Share, the net proceeds of the Share Offer, after deduction of underwriting commission and estimated expenses, are estimated to be approximately HK\$324 million. The Directors currently plan to use such net proceeds as follows:

- as to approximately HK\$118 million to acquire new machinery for plastic injection moulding, metal tooling and stamping;
- as to approximately HK\$114 million to fund future investment in, or acquisitions of, interests in other companies engaged in mould manufacture, casing mechanical manufacture and production materials supplies;
- as to approximately HK\$77 million for the repayment of part of our outstanding bank borrowings comprising: (i) three bank loans in the total principal amount of approximately HK\$46 million drawn under a banking facility with interest rates ranging from 5.48% to 5.62% per annum, each of which will mature on 2nd May, 2007 and has been utilised for the procurement of production materials and acquisition of machinery for our Group; and (ii) two bank loans in the aggregate principal amount of approximately HK\$14 million with interest rate of 5.742% per annum, which will mature on 2nd March, 2006, and approximately HK\$17 million with interest rate of 5.742% per annum which will mature on 15th March, 2006, both of which have been utilised by us for the procurement of production materials and payment of construction in progress of the Group; and
- the remaining net proceeds of approximately HK\$15 million will be applied as general working capital for financing our Group's purchases of production materials and capital expenditures.

In the event that the Over-allotment Option is exercised in full and based on the actual Offer Price of HK\$1.40 per Share, the additional net proceeds of approximately HK\$52.7 million will be applied by the Group as additional general working capital of the Group.

To the extent that the net proceeds of the Share Offer are not immediately required for the above purposes or if the Group is unable to effect any part of its development plan as intended, it may hold such funds in short-term deposits with banks and/or financial institutions in Hong Kong for so long as it deems to be in the best interests of the Group. The Directors may re-allocate the use of the net proceeds should any of the above plans not be implemented. In such event, the Company will comply with the appropriate disclosure requirements under the Listing Rules.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFER

Subject to the satisfaction of the conditions set out in “Structure of the Share Offer – Conditions” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC will be allocated on the basis set out below:

Number of Hong Kong Public Offer Shares applied for in Pool A	Number of valid applications	Basis of allocation/ballot	Approximate % of Hong Kong Public Offer Shares allotted based on the total number of Hong Kong Public Offer Shares applied for
2,000	223	2,000 shares	100.00%
4,000	10	4,000 shares	100.00%
6,000	4	6,000 shares	100.00%
8,000	1	8,000 shares	100.00%
10,000	19	10,000 shares	100.00%
12,000	3	12,000 shares	100.00%
14,000	1	14,000 shares	100.00%
16,000	1	16,000 shares	100.00%
20,000	12	20,000 shares	100.00%
30,000	7	30,000 shares	100.00%
40,000	3	40,000 shares	100.00%
50,000	1	50,000 shares	100.00%
70,000	1	70,000 shares	100.00%
80,000	1	80,000 shares	100.00%
100,000	5	100,000 shares	100.00%
200,000	2	200,000 shares	100.00%
250,000	2	250,000 shares	100.00%
300,000	1	300,000 shares	100.00%
400,000	2	400,000 shares	100.00%
800,000	1	800,000 shares	100.00%

RESULTS OF APPLICATIONS UNDER THE HONG KONG PUBLIC OFFER USING THE WHITE APPLICATION FORMS

The following are the identification document numbers (where supplied) of successful applicants using **WHITE** Application Forms and the number of Hong Kong Public Offer Shares conditionally allotted to them:

Identification document number	Number of Hong Kong Public Offer Shares allotted
130406005	2,000
34948496	2,000
A3225367	2,000
A5005534	2,000
A537467A	2,000
A5778541	2,000
A5955036	2,000

A5955044	2,000
A6952898	2,000
A7265835	2,000
A733621A	2,000
A8252206	2,000
A8287549	2,000
A9144415	2,000
A9793383	2,000
A9836473	2,000
B1764786	4,000
B5822845	2,000
B7046079	2,000
B9476569	2,000
C4156127	10,000
C6580538	2,000
D0916685	2,000
D094901A	2,000
D1310039	2,000
D1569865	2,000
D2501903	2,000
D2735971	2,000
D2817641	2,000
D3090230	2,000
D3412777	2,000
D4471181	2,000
D4678916	2,000
D482825A	6,000
D5007845	2,000
D5448728	10,000
D5794987	100,000
D6210822	2,000
D7039140	2,000
D8312541	2,000
E2408493	2,000
E2759482	250,000
E3188268	2,000
E4651344	2,000
E4884292	2,000
E4943493	250,000
E5010326	2,000
E5253962	2,000
E5276490	200,000
E5454070	2,000
E5931960	2,000
E6111622	2,000
E6564163	2,000
E6922272	2,000
E7139105	2,000
E7791201	2,000
E8666567	2,000
E9504625	6,000

E958999A	2,000
E9799307	2,000
G0124833	2,000
G0271151	2,000
G2796170	10,000
G2838396	2,000
G3729280	2,000
G3735787	2,000
G4073745	40,000
G4140973	2,000
G4237845	2,000
G435244A	2,000
G4497642	2,000
G4771736	2,000
G5046857	2,000
G5531526	2,000
G5665190	2,000
G6165787	2,000
G6315401	2,000
G6523594	2,000
G6931072	2,000
G7039971	2,000
G7052617	2,000
G7078934	2,000
G9004997	2,000
H1251637	2,000
H3210849	2,000
H3659536	2,000
K0112631	12,000
K0144800	2,000
K0166103	2,000
K0219606	2,000
K0415235	2,000
K0577936	2,000
K0677388	2,000
K1349635	4,000
K1367870	2,000
K1512382	2,000
K1792067	2,000
K2140934	2,000
K2160420	2,000
K2736861	2,000
K3286312	2,000
K3560767	2,000
K3620670	2,000
K3674053	2,000
K3691314	2,000
K3772861	2,000
K3856747	2,000
K4061896	2,000
K416525A	2,000

K4289846	2,000
K4402898	2,000
K4564677	2,000
K458385A	2,000
K459665A	2,000
K528001A	2,000
K5296129	2,000
K5569710	2,000
K5613272	2,000
K5728185	2,000
K5841348	2,000
K6015840	2,000
K6138713	2,000
K6816002	2,000
K6991335	2,000
K7032129	4,000
K7127383	2,000
K7623275	2,000
K7641427	2,000
K7733399	2,000
K8328633	2,000
K929032A	2,000
K9474854	2,000
K9670513	2,000
K9883320	10,000
P0080849	2,000
P078563A	2,000
P1701545	10,000
P1995565	2,000
P2904881	2,000
P6827326	2,000
P9729341	12,000
R062075A	2,000
V0018058	20,000
V001978A	2,000
V0054585	2,000
V007277A	2,000
V0422312	2,000
V053952A	2,000
Z038165A	2,000
Z0647854	2,000
Z3321917	300,000
Z4176910	2,000
Z445824A	2,000
Z6487115	200,000

Applications made by CCASS Investor Participants

There was no applicant applying as CCASS Investor Participant using **YELLOW** Application Forms.

RESULTS OF APPLICATIONS UNDER THE HONG KONG PUBLIC OFFER BY ELECTRONIC APPLICATION INSTRUCTIONS GIVEN TO HKSCC

The following are the details of successful applicants who applied by giving **electronic application instructions** to HKSCC and provided the relevant identification document numbers in their applications, and the number of Hong Kong Public Offer Shares conditionally allotted to them:

Identification document number	Number of Hong Kong Public Offer Shares allotted
209051317	2,000
259540532	400,000
265340786	30,000
269301743	40,000
294323555	8,000
348122292	10,000
359239100	20,000
366032597	400,000
378126957	14,000
388757411	2,000
A3407325	6,000
D0403696	30,000
D2553474	2,000
D368316	2,000
D6881352	2,000
G5673134	2,000
G5746069	10,000
P12199380	30,000

COLLECTION/DESPATCH OF SHARE CERTIFICATES/REFUND CHEQUES

Share certificates for successful applications on **WHITE** Application Forms and refund cheques in respect of the surplus application monies for successful applications on **WHITE** and **YELLOW** Application Forms (without interest and together with brokerage of 1%, a SFC transaction levy of 0.005%, an investor compensation levy of 0.002% and a Stock Exchange trading fee of 0.005% attributable to the surplus application monies) are expected to be despatched by ordinary post to the address of the applicants specified in the relevant Application Forms at their own risk on Wednesday, 2nd November, 2005.

Refund monies of the surplus application monies for successful applications (without interest and together with brokerage of 1%, a SFC transaction levy of 0.005%, an investor compensation levy of 0.002% and a Stock Exchange trading fee of 0.005% attributable to the surplus application monies) in respect of applications given by **electronic application instructions** through HKSCC will be credited to the designated bank accounts of the relevant CCASS Participants on Wednesday, 2nd November, 2005.

Applicants applying by giving **electronic application instructions** to HKSCC through their designated CCASS Participants (other than CCASS Investor Participants) may (where applicable) check the refund amount through their designated CCASS Participants on Wednesday, 2nd November, 2005. Applicants applied as CCASS Investor Participants can check the amount of refund monies payable via the CCASS Phone System or CCASS Internet System (under the procedures contained in HKSCC's "An Operation Guide for Investor Participants" in effect from time to time) on Wednesday, 2nd November, 2005 and in the activity statements made available to them by HKSCC.

DEPOSIT OF SHARE CERTIFICATES INTO CCASS

For applicants who apply for Hong Kong Public Offer Shares using a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC and whose applications are successful, the Share certificates will be issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS Investor Participant stock account or the stock account of any designated CCASS Participant as instructed by them in their Application Forms or **electronic application instructions** at the close of business on Wednesday, 2nd November, 2005, or under certain contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees Limited. Applicants who are applying through a designated CCASS Participant (other than a CCASS Investor Participant) can check the number of Hong Kong Public Offer Shares allotted to them (and the amount of refund money payable to them if they have instructed a CCASS Broker/Custodian Participant to give **electronic application instructions** on their behalf) with that CCASS Participant. Applicants who are applying as a CCASS Investor Participant or who have given **electronic application instructions** to HKSCC should check the announcement published herein (for CCASS Investor Participant applying by giving **electronic application instructions** to HKSCC, they can also check the amount of refund money payable to them via the CCASS Phone System or CCASS Internet System (under the procedures contained in HKSCC's "An Operation Guide for Investor Participants" in effect from time to time)) and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 2nd November, 2005 or such other date as shall be determined by HKSCC or HKSCC Nominees Limited. Immediately after the credit of the Hong Kong Public Offer Shares to the accounts of the applicants, the applicants can also check their new accounts balance via the CCASS Phone System or CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to the applicants an activity statement showing the number of Hong Kong Public Offer Shares credited to their CCASS Investor Participant stock accounts and if they are applying by giving **electronic application instructions** to HKSCC the amount of refund credited to their designated bank accounts.

COMMENCEMENT OF DEALINGS

Dealings in the Shares on the Main Board are expected to commence at 9:30 a.m. on Thursday, 3rd November, 2005.

By order of the board of
Ju Teng International Holdings Limited
Cheng Li-Yu
Chairman

Hong Kong, 2nd November, 2005

As at date of this announcement, the executive Directors are Mr. Cheng Li-Yu, Mr. Cheng Li-Yen, Mr. Huang Kuo-Kuang and Mr. Tsui Yung Kwok; the non-executive Director is Mr. Horng Tsai-Chin; and the independent non-executive Directors are Mr. Yu Chwo-Ming, Mr. Tsai Wen-Yu and Mr. Lo Ching Pong.