

# MATRIX

## MATRIX HOLDINGS LIMITED

美力時集團有限公司\*

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 1005)

### SPECIAL DIVIDEND

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

#### HIGHLIGHTS

- The Group's unaudited consolidated turnover for the nine months ended 30th September, 2006 was approximately HK\$621.9 million (2005: HK\$723.1 million), representing a decrease of 14.0% as compared to corresponding period last year.
- The Group's unaudited gross profit margin ratio was increased from 32.0% in 2005 to 36.4% in 2006 for the nine months period ended 30th September.
- The Group's unaudited profit attributable to equity holders of the Company for the nine months ended 30th September, 2006 was approximately HK\$100.3 million (2005: HK\$119.4 million) representing a decrease of 16.0% as compared to corresponding period last year.
- The Board of Directors has resolved to declare the payment of a special dividend of HK\$0.03 (2005: HK\$0.03) per share for the nine months ended 30th September, 2006 to be payable in cash to those shareholders whose names appear on the Register of Members of the Company on 8th January, 2007.
- **Shareholders of the Company and potential investors should note that figures for the nine months ended 30th September, 2006 are unaudited which may be subject to change and are therefore reminded to exercise caution when dealing in the securities of the Company.**

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Board of Directors (the "Board") of Matrix Holdings Limited (the "Company") is pleased to disclose the unaudited consolidated results of the Company and its subsidiaries (collectively the "Group") for the period from 1st January, 2006 to 30th September, 2006 together with the comparative figures for the corresponding period in 2005.

# CONDENSED CONSOLIDATED INCOME STATEMENT

For the nine months ended 30th September, 2006

	For the nine months ended 30th September	
	2006	2005
	(Unaudited)	(Unaudited)
	HK\$'000	HK\$'000
Turnover	621,927	723,120
Cost of sales	<u>(395,572)</u>	<u>(491,987)</u>
Gross profit	226,355	231,133
Other income	4,252	3,600
Distribution and selling costs	(63,107)	(55,904)
Administrative expenses	(63,770)	(63,019)
Finance costs	(468)	(35)
Discount on acquisition of subsidiaries	<u>—</u>	<u>3,390</u>
Profit before taxation	103,262	119,165
Income tax (charge)/credit	<u>(2,997)</u>	<u>75</u>
Profit for the period	<u><u>100,265</u></u>	<u><u>119,240</u></u>
<b>Attributable to:</b>		
Equity holders of the Company	100,265	119,372
Minority interest	<u>—</u>	<u>(132)</u>
	<u><u>100,265</u></u>	<u><u>119,240</u></u>
Dividend:		
— Interim, paid	45,984	46,778
— Special, proposed	<u>17,315</u>	<u>17,542</u>

## DIVIDEND

During the period, an interim dividend of HK\$0.08 (2005: HK\$0.08 paid in cash) per share, in cash which included scrip dividend alternate, was paid to the shareholders.

The Board of the Company announces that, after taking into consideration, among other factors, the shareholders' interests and financial results for the said period, has resolved to declare the payment of a special dividend of HK\$0.03 (2005: HK\$0.03) per share for the nine months ended 30th September, 2006 to be payable in cash to those shareholders whose names appear on the Register of Members of the Company on 8th January, 2007. The dividend will be paid on or around 12th January, 2007.

At the date of this announcement, the total number of the issued share capital of the Company is 577,156,967 shares with the special dividend of approximately HK\$17.3 million in total to be paid.

In order to qualify for the special dividend, all transfers accompanied by the relevant share certificates must be lodged with the Company's Hong Kong Branch Share Registrar, Secretaries Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong not later than 4:00 p.m. on 8th January, 2007.

**Shareholders of the Company and potential investors should note that figures for the nine months ended 30th September, 2006 are unaudited which may be subject to change and are therefore reminded to exercise caution when dealing in the securities of the Company.**

*As at the date of this announcement, the Board comprises Mr. Cheng Yung Pun, Mr. Yu Sui Chuen, Ms. Cheng Wing See, Nathalie as executive Directors and Dr. Loke Yu alias Loke Hoi Lam, Mr. Mak Shiu Chung, Godfrey and Mr. Wan Hing Pui as independent non-executive Directors.*

By Order of the Board  
**Cheng Yung Pun**  
*Chairman*

Hong Kong, 21st December, 2006

\* *For identification purpose only*