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## **NATIONAL ELECTRONICS HOLDINGS LIMITED**

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 213)**

### **MAJOR TRANSACTION DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the Announcement in relation to the major transaction of the Company for an acquisition of the Property. The Company has applied to the Stock Exchange for an extension of the deadline to despatch the Circular to no later than 25 May 2006.

Reference is made to the announcement issued by the Company dated 12 April 2006 (“Announcement”) in relation to the major transaction of the Company for an acquisition of the Property. Terms used herein shall have the same meanings as ascribed thereto in the Announcement unless otherwise stated.

Pursuant to Rule 14.38 of the Listing Rules, a circular (“Circular”) containing, among other things, details of the Acquisition is required to be despatched to the Shareholders within 21 days after the publication of the Announcement, that is, on or before, 4 May 2006.

The Company requires additional time to finalize the financial information to be included in the Circular, including the profit and loss statement in respect of the Property and the pro forma statement of the assets and liabilities of the Group combined with the Property. Accordingly, the Company has applied to the Stock Exchange for an extension of the deadline for despatching the Circular to not later than 25 May 2006.

By Order of the Board  
**National Electronics Holdings Limited**  
**Lee Yuen Ching Jimmy**  
*Chairman*

Dated: 4 May 2006

*As at the date of this announcement, the executive Directors of the Company are Mr. Lee Yuen Ching, Jimmy, Mr. Lee Yuen Kui, James, Mr. Lee Yuen Wong, Peter and Mr. Lee Yuen Cheor, Edward, the non-executive Director of the Company is Miss Lee Yuen Yu, Dorathy and the independent non-executive Directors are Dr. Samson Sun, M.B.E., J.P., Mr. Chan Chak Cheung, William and Mr. Chan Kwok Wai.*