



# MASCOTTE HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)  
(Stock Code: 136)

## VERY SUBSTANTIAL ACQUISITION AND CONNECTED TRANSACTION

### POLL RESULTS ANNOUNCEMENT

The Directors are pleased to announce that at the special general meeting of the Company held on 17 July 2006, the ordinary resolution proposed for approving the Acquisition was duly passed by way of a poll.

Reference is made to the circular (the “**Circular**”) of Mascotte Holdings Limited (the “**Company**”) dated 30 June 2006 in relation to, among other matters, the Acquisition. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those used in the Circular.

The directors (the “**Directors**”) of the Company are pleased to announce that at the special general meeting of the Company held on 17 July 2006 (the “**SGM**”), the ordinary resolution approving the Acquisition as set out in the notice of SGM dated 30 June 2006 was duly passed by the Independent Shareholders by way of poll.

As at the date of the SGM, the issued share capital of the Company was 424,000,100 Shares. In accordance with the Listing Rules, Ms. Chan Oi Ling, Maria Olimpia and her associates, being holders of an aggregate of 193,340,000 Shares (representing approximately 45.6% of the issued share capital of the Company as at the date of the SGM), had abstained from voting on the ordinary resolution approving the Acquisition at the SGM. The total number of Shares entitling the Independent Shareholders to attend and vote for or against the ordinary resolution at the SGM was 230,660,100 Shares, representing approximately 54.4% of the issued share capital of the Company as at the date of the SGM. There were no Shares entitling the holder to attend and vote only against the ordinary resolution proposed at the SGM. Holders of 55,874,000 Shares, which represented approximately 13.2% of the issued share capital of the Company as at the date of the SGM, voted either in person, by proxy or corporate representative on the ordinary resolution at the SGM. The voting result of the SGM is as follows:

Ordinary resolution	Number of Shares voted (%)	
	For	Against
To approve the Acquisition	55,874,000 (100%)	0 (0%)

As more than 50.00% of the votes were cast in favor of the above resolution, it was duly passed as an ordinary resolution.

The Company's branch share registrar in Hong Kong, Secretaries Limited, acted as the scrutineer for vote-taking at the SGM.

By Order of the Board  
**Mascotte Holdings Limited**  
**Lam Yu Ho, Daniel**  
*Managing Director*

*As at the date of this announcement, the Board comprises Ms. Chan Oi Ling, Maria Olimpia (chairperson) and Mr. Lam Yu Ho, Daniel (managing Director), Mr Cheng Lok Hing, Mr. Cheng Chun Kit and Ms. Ji Hong as executive Directors, Mr. Wong Yui Leung, Larry, Mr. Lui Wai Shan, Wilson and Mr. Cheung Ngai Lam as independent non-executive Directors.*

Hong Kong, 17 July 2006