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Shenzhen International Holdings Limited
深圳國際控股有限公司
(incorporated in Bermuda with limited liability)
(Stock Code: 00152)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the announcement of Shenzhen International Holdings Limited (the “**Company**”) dated 16 November 2010 (the “**Announcement**”), in relation to, among other things, the discloseable and connected transaction in respect of the proposed amendments to the terms of the zero coupon HK\$1,727,500,000 convertible bond and the whitewash waiver. Capitalised terms used in this announcement shall have the same meanings as defined in the Announcement unless the context otherwise requires.

The Company wishes to announce that Guangdong Securities Limited has been appointed as the independent financial adviser to advise the Independent Board Committee, the Whitewash Independent Board Committee and the Independent Shareholders in connection with the Modification Deed and the Whitewash Waiver.

Such appointment of Guangdong Securities Limited as the independent financial adviser has been approved by the Independent Board Committee and the Whitewash Independent Board Committee respectively.

By order of the Board
Shenzhen International Holdings Limited
Guo Yuan
Chairman

Hong Kong, 17 November 2010

As at the date of this announcement, the board of directors of the Company consists of Messrs. Guo Yuan, Li Jing Qi, Liu Jun and Yang Hai as executive directors of the Company, Messrs. To Chi Keung, Simon and Wang Dao Hai as non-executive directors of the Company and Messrs. Leung Ming Yuen, Simon, Ding Xun and Nip Yun Wing as independent non-executive directors of the Company.

This announcement is made by the order of the board of directors of the Company. The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.