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**ZHONG HUA INTERNATIONAL HOLDINGS LIMITED**

**中華國際控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1064)**

**DELAY IN DESPATCH OF CIRCULAR**

Despatch of the circular to the Shareholders regarding a major transaction will be delayed from 23rd April, 2004 to on or about 14th May, 2004.

Reference is made to the press announcement of the Company dated 1st April, 2004 (the “Announcement”) in relation to, among others, a major transaction regarding a proposed acquisition of entire issued share capital of Telesuccess International Limited, the sole asset of which is its 80.9% equity interest in 廣州天城網絡通訊有限公司 (GuangZhou Sky City Network Communication Ltd). Capitalised terms used herein shall have the same meanings as defined in the Announcement unless defined otherwise.

**DELAY IN DESPATCH OF CIRCULAR**

Pursuant to Rule 14.13(2) of the Listing Rules which were in effect prior to 31st March, 2004, the Company is required to despatch a circular (the “Circular”) to its Shareholders within 21 days after publication of the Announcement, i.e. on or before 23rd April, 2004. As additional time is needed for the preparation of the accountants report of the Telesuccess group and other financial information of the Group for inclusion in the Circular, the Company has applied to the Stock Exchange for a waiver for the delay in despatch of the Circular from 23rd April, 2004 to on or about 14th May, 2004.

As at the date of this announcement, the Board comprises Messrs. Ho Tsam Hung, Ho Pak Hung and Ho Kam Hung as executive Directors, and Messrs. Zhang Jie and Young Kwok Sui as independent non-executive Directors.

By Order of the Board  
**Zhong Hua International Holdings Limited**  
**Ho Tsam Hung**  
*Chairman*

Hong Kong, 22nd April, 2004

\* *For identification purpose only*

*Please also refer to the published version of this announcement in  
Hong Kong Economic Times and China Daily.*