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ZHONG HUA INTERNATIONAL HOLDINGS LIMITED

中華國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1064)

DELAY IN DESPATCH OF CIRCULAR

The Company has applied to the Stock Exchange for a waiver to extend the deadline for despatch of the circular in relation to the Capital Reorganisation, the Acquisition, the Rights Issue (and the associated Bonus Issue) and the amendment to the Bye-laws from 10th August, 2005 to 7th September, 2005.

Reference is made to the announcement of the Company dated 19th July, 2005 (the “Announcement”) in relation to the Capital Reorganisation, the Acquisition, the Rights Issue (and the associated Bonus Issue) and the amendment to the Bye-laws. Unless otherwise stated, capitalised terms used herein have the meanings ascribed thereto in the Announcement.

Delay in despatch of circular

In compliance with Rule 14.38 of the Listing Rules, the circular setting out, among others, details of the Capital Reorganisation, the Acquisition, the Rights Issue (and the associated Bonus Issue) and the amendment to the Bye-laws (the “Circular”) is required to be sent to the Shareholders within 21 days after publication of the Announcement, which is on or before 10th August, 2005.

As additional time is required for preparing (i) certain financial information including, among others, the accountants’ report on Apollo and the pro forma financial information on the Group taking into account the Acquisition and the Rights Issue (and the associated Bonus Issue); and (ii) the valuation report on the Vessel for inclusion in the Circular, the Company has applied to the Stock Exchange for a waiver to extend the deadline for despatch of the Circular to 7th September, 2005.

By Order of the Board
Zhong Hua International Holdings Limited
Goh Choo Hwee
Company Secretary

Hong Kong, 9th August, 2005

As at the date of this announcement, the Board comprises Mr. Ho Tsam Hung, Mr. Yang Jia Jian and Mr. Ho Kam Hung as executive Directors, Ms. Yeung Mo Sheung, Ann as non-executive Director and Mr. Ng Kin Sun, Mr. Young Kwok Sui and Mr. Wong Ting Kon as independent non-executive Directors.

* *For identification purpose only*

*Please also refer to the published version of this announcement in
Hong Kong Economic Times and China Daily.*