

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

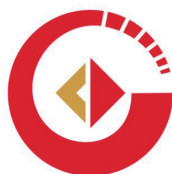
*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”), or the securities laws of any state of the United States or any other jurisdiction, and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Bonds are being offered and sold only outside the United States in offshore transactions in compliance with Regulation S under the Securities Act. This announcement and the information contained herein are not for distribution, directly or indirectly, in or into the United States. No public offer of the securities referred to herein is being or will be made in the United States.*

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

ZHUJI DEVELOPMENT LIMITED

(incorporated in the British Virgin Islands with limited liability)

**US\$520,000,000 3.20 PER CENT. GUARANTEED BONDS DUE 2024
(the “Bonds”, Stock Code: 40881)
UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY**



**ZHUJI STATE-OWNED ASSETS MANAGEMENT CO., LTD.
(諸暨市國有資產經營有限公司)**

(incorporated in the People’s Republic of China with limited liability)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

China International Capital Corporation

Guotai Junan International

China CITIC Bank International

OCBC Bank

China Zheshang Bank Co., Ltd. (Hong Kong Branch)

Joint Bookrunners and Joint Lead Managers

China Securities International

CNCB Capital

Industrial Bank Co., Ltd. Hong Kong Branch

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds, as described in the offering circular dated 12 October 2021, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Bonds is expected to become effective on 19 October 2021.

Hong Kong, 18 October 2021

As at the date of this announcement, the sole director of Zhuji Development Limited is Mr. Ma Liang; and the board of directors of Zhuji State-Owned Assets Management Co., Ltd. comprises Mr. Lou Wengang, as Chairman of the board of directors, Mr. Si Lican, Mr. Zhang Zhongliang and Mr. Tang Liming as directors, and Ms. Wu Haiyan as employee director.