

<b>SEQ_NO</b>	1	<b>Date of announcement</b>	2005/07/20	<b>Time of announcement</b>
<b>Subject</b>	Notice of bondholders of adjustment to conversion price of US\$400,000,000 Zero Coupon Convertible Notes due 2007			
<b>Date of events</b>	2005/07/19	<b>To which item it meets</b>	article 2 paragraph 47	
<b>Statement</b>	<p>1.Date of occurrence of the event:2005/07/19</p> <p>2.Cause of occurrence: The 2005 annual general shareholders' meeting of Chinatrust Financial Holding Company, Ltd. has approved to distribute to all holders of common shares the cash dividend of NT\$0.99778738 per common share on the record date of July 20, 2005.</p> <p>3.Countermeasures:pursuant to Section 13.05(f) of the Indenture, the new Conversion Price will be adjusted from NTD\$29.541 to NTD\$28.687 effective from July 20, 2005 which is the record date thereof.</p> <p>4.Any other matters that need to be specified: none</p>			