

SEQ_NO	1	Date of announcement	2005/08/09	Time of announcement	19:35:04
Subject	Notice of bondholders of adjustment to conversion price of US\$400,000,000 Zero Coupon Convertible Notes due 2007				
Date of events	2005/08/09	To which item it meets	article 2 paragraph 47		
Statement	<p>1.Date of occurrence of the event:2005/08/09</p> <p>2.Cause of occurrence:The 2005 annual general shareholders' meeting of Chinatrust Financial Holding Company, Ltd. has approved the stock dividend in the amount of NTD\$ 4,710,443,360 (471,044,336 shares) and authorized the Board of Directors of the Company to set a record date for distribution of the stock dividends, the Board of Directors has set August 30, 2005 as the record date for distribution of such stock dividends.</p> <p>3.Countermeasures:pursuant to Section 13.05(a) of the Indenture, the new Conversion Price will be adjusted from NTD\$28.687 to NTD\$26.567 effective from August 30, 2005 which is the record date thereof.</p> <p>4.Any other matters that need to be specified:none</p>				