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Link Holdings Limited
華星控股有限公司*

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8237)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the notice of an annual general meeting of Link Holdings Limited (the “**Company**”) dated 24 April 2017 (the “**Initial Notice**”), by which the Company convenes an annual general meeting to be held on Friday, 26 May 2017 at 12:00 noon at Unit No. 3503 on 35/F of West Tower, Shun Tak Centre, Nos. 168-200 Connaught Road Central, Sheung Wan, Hong Kong and this supplemental notice shall be read together with the Initial Notice.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that Resolution numbered 2 in the Initial Notice regarding the re-election of retiring directors (the “**Directors**”) of the Company be deleted in its entirety and replaced by the following:

2. (I) (a) To re-elect Datuk Siew Pek as an executive Director.
 - (b) To re-elect Ms. Ngan Iek Peng as a non-executive Director.
 - (c) To re-elect Mr. Lai Yang Chau, Eugene as an independent non-executive Director.
 - (d) To re-elect Mr. Chen Guogang as a non-executive Director.
- (II) To authorise the board of Directors to fix the Directors’ remuneration.

By order of the Board
Link Holdings Limited
Ngan Iek
Chairman and executive Director

Hong Kong, 10 May 2017

Notes:

1. Any member of the Company entitled to attend and vote at the meeting convened by this notice shall be entitled to appoint proxy to attend and vote instead of him in accordance with the articles of association of the Company. A proxy need not be a member of the Company, but must be present in person to represent the member.
2. In the case of joint holders of shares in the Company, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the vote(s) of the other joint holder(s), seniority being determined by the order in which names stand in the register of members of the Company in respect of the joint holding.
3. To be valid, the proxy form, together with the power of attorney or other authority (if any) under which it is signed, or a certified copy thereof, must be lodged with Tricor Investor Services Limited (the “**Share Registrar**”), at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong no less than 48 hours before the time appointed for holding the Meeting or adjournment thereof (the “**Closing Time**”).
4. Since the proxy form (the “**Initial Proxy Form**”) sent together with the Initial Notice was revised in proposed resolution 2 as set out in this supplemental annual general meeting notice, a new proxy form (the “**Revised Proxy Form**”) has been prepared and sent along with this supplemental notice.
5. A Shareholder who has not yet lodged the Initial Proxy Form with the Share Registrar is requested to lodge the Revised Proxy Form if he/she wishes to appoint another person as his/her proxy to attend and vote at the annual general meeting on his/her behalf. In this case, the Initial Proxy Form should not be lodged with the Share Registrar.
6. A Shareholder who has already lodged the Initial Proxy Form with the Share Registrar should note that: (i) if no Revised Proxy Form is lodged with the Share Registrar before the Closing Time, the Initial Proxy Form will be treated as a valid proxy form lodged by him/her if correctly completed. The proxy so appointed by the Shareholder shall be required to vote in such manner as he/she may be directed under the Initial Proxy Form, and in respect of the proposed resolution no. 2 as set out in this supplemental annual general meeting notice, the proxy will be entitled to vote at his/her discretion or to abstain from voting on such resolution; or (ii) if the Revised Proxy Form is lodged with the Share Registrar before the Closing Time, the Revised Proxy Form will revoke and supersede the Initial Proxy Form previously lodged by the Shareholder. The Revised Proxy Form will be treated as a valid proxy form lodged by the Shareholder if correctly completed; or (iii) if the Revised Proxy Form is lodged with the Share Registrar after the Closing Time, the Revised Proxy Form will be deemed invalid. The Initial Proxy Form will be treated as a valid proxy form lodged by the Shareholder if correctly completed. The proxy so appointed by the Shareholder shall be required to vote in such manner as he/she may be directed under the Initial Proxy Form, and in respect of the proposed resolution no. 2 as set out in this supplemental annual general meeting notice, the proxy will be entitled to vote at his/her discretion or to abstain from voting on such resolution. Accordingly, Shareholders are advised not to lodge the Revised Proxy Form after the Closing Time. If such Shareholders wish to vote at the annual general meeting, they will have to attend in person and vote at the annual general meeting themselves.
7. With respect to the proposed resolution no. 2 as set out in this supplemental annual general meeting notice, Mr. Chen Guogang shall retire from office of directorship and shall offer himself for re-election in accordance with the articles of association of the Company. Details of the retiring Directors which are required to be disclosed under the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited are set out in the announcement of the Company dated 9 May 2017.
8. If Typhoon Signal No. 8 or above, or a “black” rainstorm warning is in effect any time after 7:00 a.m. on the date of the annual general meeting, the meeting will be postponed. The Company will post an announcement on the website of the Company at www.linkholdingslimited.com and on the “Latest Company Announcements” page of the GEM website at www.hkgem.com to notify shareholders of the Company of the date, time and place of the rescheduled meeting.
9. As at the date of this notice, the executive Directors are Mr. Ngan Iek, Datuk Siew Pek Tho and Mr. Chen Changzheng; the non-executive Directors are Ms. Ngan Iek Peng, Ms. Feng Xiaoying and Mr. Chen Guogang; and the independent non-executive Directors are Mr. Thng Bock Cheng John, Mr. Chan So Kuen, Mr. Lai Yang Chau, Eugene and Mr. Lu Nim Joel.