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NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
PCGI Intermediate Holdings (III) Limited (the “Issuer”)
(incorporated with limited liability under the laws of the Cayman Islands)
U.S.\$225,000,000 4.50 per cent. Guaranteed Notes due 2026 (the “Notes”)
(Stock Code: 40810)
unconditionally and irrevocably guaranteed by
PCGI Holdings Limited (the “Guarantor”)
(incorporated with limited liability under the laws of the Cayman Islands)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

HSBC	Credit Suisse	DBS Bank Ltd.	J.P. Morgan	SMBC Nikko	Standard Chartered Bank
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Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 16 August 2021 relating thereto. Permission for the listing of, and dealing in, the Notes is expected to become effective on 24 August 2021.

Hong Kong, 23 August 2021

As at the date of this announcement, the directors of the Issuer are Mr. Lim Beng Jin and Ms. Naomi Tofukuji.

As at the date of this announcement, the directors of the Guarantor are Ms. Naomi Tofukuji and Mr. Peter Anthony Allen.