

Benitec Biopharma Limited (ASX: BLT)

Notice under section 708A(5)(e) of the Corporations Act

S708 Cleansing Statement

Sydney Australia, April 15, 2014: This notice is given by Benitec Biopharma Limited (the Company) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the Corporations Act).

The Company advises as follows:

- (a) further to the Appendix 3B dated April 15, 2014 regarding a private placement of 14,484,354 shares raising A \$15,498,259 and the issue of 6,517,964 options
- (b) the Company will issue the Benitec Biopharma Limited Shares without disclosure under Part 6D.2 of the Corporations Act
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they relate to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no “excluded information” which is required to be set out in this notice pursuant to section 708A(7) or s708A(8) of the Corporations Act

Yours sincerely,

Greg West



Company Secretary