



Announcement Summary

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**Entity name**

LIVING CELL TECHNOLOGIES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday December 14, 2021

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LCTOA	OPTION EXPIRING 19-APR-2024	147,480,853	14/12/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

LIVING CELL TECHNOLOGIES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

14104028042

### 1.3 ASX issuer code

LCT

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

14/12/2021



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
13-Dec-2021 09:06	New - Proposed issue of securities - LCT	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

LCTOA : OPTION EXPIRING 19-APR-2024

**Issue date**

14/12/2021

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

**Number of +securities to be quoted**

30,753,181

**Are the +securities being issued for a cash consideration?**

☑ No

**Please describe the consideration being provided for the +securities**

Issue of one option for each two shares held by each Placement shareholder who was still holding the Shares on the Record Date as compensation for the change to the Rights Issue issue price.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.001000

**Any other information the entity wishes to provide about the +securities to be quoted**

**ASX +security code and description**

LCTOA : OPTION EXPIRING 19-APR-2024

**Issue date**

14/12/2021

## Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

116,727,672

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

One option for each two shares issued to Noteholders on conversion of the Notes as compensation for the change to the Rights Issue issue price.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.001000

**Any other information the entity wishes to provide about the +securities to be quoted**



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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LCT : ORDINARY FULLY PAID	983,205,686
LCTOA : OPTION EXPIRING 19-APR-2024	443,912,984
LCTN : ORDINARY FULLY PAID DEFERRED	475,900,817
LCTO : OPTION EXPIRING 19-APR-2024 DEFERRED	158,633,606

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LCTAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,850,000