

RMG Limited

ABN 51 065 832 377

29 April 2011

Company Announcements Office
Australian Securities Exchange

By e-Lodgement

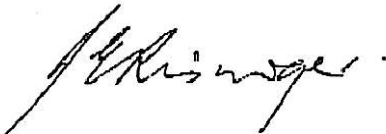
Dear Sir / Madam

CHANGES TO THE BOARD

Following the settlement of the acquisition of Sunlander Nominees Pty Ltd, the Board of RMG has been strengthened by the appointment of Mr Steven Chadwick and Mr Robert Kirtlan. Until recently both were directors of NGM Resources Limited, acquired by Paladin Energy Limited in late 2010. Mr Chadwick and Mr Kirtlan have both had involvement in the establishment and management of a number of companies and bring significant technical and financial capacity to the Company. Mr Kirtlan will act in an interim role as Executive Chairman.

Mr Gary Steinepreis has resigned as a non-executive director and company secretary. Mr Graeme Smith has been appointed as company secretary.

Yours sincerely



John Risinger
Director