



MARKET RELEASE

27 October 2011

RMG Limited

TRADING HALT

The securities of RMG Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 31 October 2011 or when the announcement is released to the market.

Security Code: RMG

Sebastian Bednarczyk
Adviser, Listings (Perth)



27 October 2011

The Manager
ASX Limited
Exchange Plaza
Level 8, 2 The Esplanade
PERTH WA 6000

Dear Sir

REQUEST FOR TRADING HALT – RMG LIMITED

In accordance with ASX Listing Rule 17.1, **RMG Limited (ASX: RMG)** requests an immediate trading halt pending the release of an announcement in relation to a capital raising.

The Company requests that the trading halt end on the earlier of the commencement of normal trading on Monday, 31 October 2011 or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt.

Should you have any queries or require any clarification please call me (08) 9389 2124.

Yours faithfully
RMG Limited

Graeme Smith
Company Secretary