



RMG Limited  
ACN 065 832 377  
Suite 1, 245 Churchill Avenue  
Subiaco, WA 60080  
T: +61 8 9381 1177  
E: info@rmgltd.com.au

15 December 2011

Companies Announcement Office  
ASX Ltd  
Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

#### OUTCOME OF GENERAL MEETING

The Directors advise that all resolutions detailed in the Notice of Meeting of RMG Limited were passed unanimously on a show of hands at the General Meeting of the Company held on 15 December 2011.

Listed below is a summary of the number of proxy votes cast in respect to the resolution put to shareholders at the General Meeting:

Resolution	For	Against	Chairman's Discretion	Discretion -Others
1. Ratification of Allotment and Issue of Securities	305,134,649	756	93,633	1,142,000
2. Adoption of Remuneration Report	305,134,649	756	93,633	1,142,000

Yours sincerely

A handwritten signature in black ink, appearing to read "G. Smith", followed by a period.

**Graeme Smith**  
Secretary