



5 July 2012

Company Announcements Office
ASX Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

EXPIRY OF UNLISTED OPTIONS

RMG Limited (ASX : RMG) advises that the following unlisted options expired on 30 June 2012 :

ASX Code	Description	Expiring	Exercise price	Quantity
RMGAK	Unlisted option	30 June 2012	\$0.05 per share	8,750,000

No notices to exercise were received prior to expiry.

Yours faithfully
RMG Limited

Lloyd Flint
Company Secretary