



1 May 2014

ASX Announcement

The Manager
Companies Announcements Officer
Australian Stock Exchange

Option Expiry - Listed Options Expiring 30 April 2014 (RMGO)

RMG Limited (RMG) (the Company) advises that further to the Option Expiry announcement dated 26 March 2014, the 390,001,000 listed options (RMGO) exercisable at 2.0 cents, expired on 30 April 2014.

No notices to exercise options were received by the Company from RMGO option holders prior to expiry.

Lloyd Flint
Company Secretary
RMG Limited