



1 July 2014

The Manager
ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000
Email : tradinghaltspert@asx.com.au
Fax Number : 9221 2020

Dear Sir

REQUEST FOR TRADING HALT – RMG LIMITED

In accordance with ASX Listing Rule 17.1, **RMG Limited (ASX: RMG)** requests an immediate trading halt pending the release of an announcement in relation to a capital raising.

The Company requests that the trading halt end on the earlier of the commencement of normal trading on Thursday 3 July 2014 or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt.

Should you have any queries or require any clarification please call me (08) 9387 6619.

Yours faithfully
RMG Limited

Lloyd Flint
Company Secretary



MARKET RELEASE

1 July 2014

RMG Limited

TRADING HALT

The securities of RMG Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 3 July 2014 or when the announcement is released to the market.

Security Code: RMG

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)