



28 August 2014

Company Announcements Office
ASX Limited

RESULTS OF THE GENERAL MEETING HELD 28 AUGUST 2014

The resolutions contained in the above mentioned notice of meeting were all passed unanimously on a show of hands.

Pursuant to section 251AA of the Corporations Act 2001 the following disclosure is made in respect of each resolution as to the number of proxy votes exercisable by all proxies validly appointed.

	Resolution	For	Against	Abstain	Discretionary
1	Ratification of First Tranche Placement	369,913,318	2,659,650	742,462,725	346,102
2	Approval of Second Tranche Placement	379,093,703	2,659,650	633,915,031	99,713,411
3	Approval for the issue of Shares and Attaching Options in lieu of amounts owing to Mr Robert Kirtlan	722,360,520	3,002,864	290,450,000	99,568,411
4	Approval for the issue of Shares and Attaching Options in lieu of amounts owing to Mr Peter Rolley	722,360,520	3,002,864	290,450,000	99,568,411
5	Approval for the issue of August 2017 Options to Mr Robert Kirtlan	713,013,469	12,349,915	290,450,000	99,568,411
6	Approval for the issue of August 2017 Options to Mr Peter Rolley	713,013,469	11,766,581	291,033,334	99,568,411
7	Approval for the issue of August 2017 Options to Mr Michael Griffiths	713,013,469	11,766,581	291,033,334	99,568,411
8	Approval for the issue of Securities for services provided to the Company	713,035,706	12,182,678	290,595,000	99,568,411
9	Approval for the consolidation of capital	1,003,902,164	11,327,886	583,334	99,568,411

Yours faithfully
RMG Limited

Lloyd Flint
Company Secretary