

06 January 2012

Companies Announcements Office Australian Securities Exchange

ELS 01 2012

CLARIFICATION: KAMARGA DRILLING UPDATE ZINC ZONE EXTENDED

RMG Ltd (ASX: RMG) confirms that the competent persons statement contained in the announcement lodged with ASX on 5 January 2012 entitled *"Kamarga Drilling update Zinc Zone Extended"* was intended to cover both the exploration target and exploration results.

The revised Competent Persons statement is as follows:

The information relating to Exploration Target and Exploration Results is based on information compiled and reviewed by Mr. Peter Rolley, who is a Member of the Australasian Institute of Geoscientists. Mr Rolley is self-employed and provides consulting services to RMG Ltd.

Mr. Rolley has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr. Rolley consents to the inclusion in the report of the matters based on this information in the form and context in which it appears.

For further information, visit the website <u>www.rmgltd.com.au</u> or please contact:

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