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Companies Announcements Office
Australian Securities Exchange

RESEARCH REPORT ON TUINA

RMG Limited (ASX:RMG) ("RMG" or "the Company") advises that a research report on RMG's Tuina copper project has been prepared by Argonaut Limited and is available from the Company's web site:

<http://www.rmgltd.com.au/investors-a-media/media-releases>

For more information visit the RMG website at www.rmgltd.com.au or contact

Mr Robert Kirtlan
Executive Chairman
RMG Limited
+61 8 9387 6619

Mr Peter Rolley
Exploration Manager
RMG Limited

About RMG

RMG has the rights to 100% ownership of 180 sq. km of mineral concessions in the Tuina area of northern Chile near to the world's largest copper open pit mine, Chuquicamata. Northern Chile produces 1.8 million tonnes copper metal per year and is the world's largest copper producing area.

The Tuina project has been the subject of small Chilean copper oxide producers for 30-40 years and never been operated under consolidated ownership. The main known mineralisation style is a copper manto, similar to the northern Chile manto copper mines of Mantos Blancos (300Mt @ 1.2% Cu).

Recent drilling by RMG has intersected¹

- 42m @ 2.1% Cu from 17m depth in TD001
- 83m @ 1.0% Cu from 31m depth in TD002

The Company is also evaluating the potential for an early cash flow from heap leaching of copper oxide material at Tuina. Resource definition and heap leach studies are in progress².

In Australia, the Company has an interest in the Kamarga zinc deposit in northern Queensland and is looking to optimise the project for a possible rapid development and production³.

¹ ASX Release 21 November 2014

² ASX Release 9 December 2014

³ ASX Release 8 December 2014